

## **EXHIBIT B**



COURT PLAZA NORTH  
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FEDERAL ID# 22-2113414

SHAPES / ARCH HOLDINGS, L.L.C., ETAL  
C/O BRIAN BULL, FCI CCE, CREDIT MANAGER - USA  
ALCAN, INC.  
1188 SHERBROOKE STREET WEST  
MONTREAL QUEBEC, H3A 3G6  
CANADA

900 THIRD AVENUE, 16<sup>TH</sup> FLOOR  
NEW YORK, NY 10022-4728  
212.752.8000 212.752.8393 FAX

Re: **Client/Matter No. 45765-0001**  
**OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Ilana Vulkov  
Invoice No. 626084  
May 14, 2008

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2008

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/31/08	ATTENDANCE AT FORMATION MEETING	IVOL	6.50	2,925.00
03/31/08	WORK ON FILE - REVIEW/WORK ON VARIOUS E-MAIL CORRESP.	IVOL	0.20	90.00
03/31/08	REVIEW OBJECTION TO DIP FILED BY GREENBERG TRAURIG	IVOL	0.50	225.00
03/31/08	REVIEW AND RESPOND TO SEVERAL EMAILS RE: DIP HEARING; DIP OBJECTION; COMPILING LIST OF BUYERS	WU	0.50	225.00
03/31/08	ATTEND FORMATION MEETING ON SHAPES.	MDS	6.50	4,062.50
03/31/08	ATTENDANCE COMMITTEE FORMATION MEETING; POST MEETING SESSION WITH COMMITTEE RE: STRATEGY	WU	6.50	2,925.00
04/01/08	REVIEW PENNSAUKEN OBJECTION TO DIP FINANCING	IVOL	0.20	90.00
04/01/08	PREPARE TWO BINDERS OF LOAN DOCUMENTS	CAB	0.90	148.50
04/01/08	SEVERAL TELEPHONE CALLS TO AND FROM COURT RECORDER AND DOMAIN TRANSCRIBERS RE OBTAINING FIRST DAY HEARING TRANSCRIPT	CAB	0.40	66.00
04/01/08	DRAFT LETTER TO COURT RECORDER REQUESTING COPY OF FIRST DAY HEARING TRANSCRIPT	CAB	0.20	33.00
04/01/08	REVIEW E MAIL FROM DOMAIN TRANSCRIBERS AND CIRCULATE HEARING TRANSCRIPT	CAB	0.20	33.00
04/01/08	REVIEW DOCKET FOR ADDITIONAL PLEADINGS, UPDATE BINDER INDEX AND THREE BINDERS	CAB	1.50	247.50
04/01/08	CONFERENCE WITH J. SPONDER RE: COMMITTEE RETENTION AND APRIL 3 HEARINGS	IVOL	0.10	45.00
04/01/08	CONFERENCE AND E-MAIL WITH C. BRADEN RE: VARIOUS ISSUES	IVOL	0.20	90.00
04/01/08	E-MAIL WITH C. BRADEN/A. RUBIN RE: DIP LOAN DOCUMENTS	IVOL	0.20	90.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/08	CONFERENCE WITH A. RUBIN RE: DIP LOAN ISSUES	IVOL	0.20	90.00
04/01/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. AND TELEPHONE CALLS TO/FROM A. HALPERIN RE: VARIOUS ISSUES	IVOL	1.00	450.00
04/01/08	ATTENDANCE AT CONFERENCE CALL WITH DEBTOR'S PROFESSIONALS, JH COHN AND A. HALPERIN	IVOL	1.50	675.00
04/01/08	WORK ON DIP FINANCING OBJECTION	IVOL	2.00	900.00
04/01/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP./DISCUSSIONS WITH W. USATINE RE: DIP FINANCING ISSUES	IVOL	0.50	225.00
04/01/08	CONFERENCE AND E-MAIL WITH S. TAHIRI RE: WORK-UP OF CASE, RETENTION PAPERS, SUBPOENAS, ETC.	IVOL	0.20	90.00
04/01/08	TELEPHONE FROM A. BRODY/D. VUOCOLO RE: ARCH HOLDINGS LLC	IVOL	0.20	90.00
04/01/08	REVIEW ARCH HOLDINGS' OBJECTION TO DIP FINANCING AND TERM SHEET	IVOL	0.30	135.00
04/01/08	E MAIL CORRESP. RE: ADJOURNMENT OF DIP FINANCING HEARING	IVOL	0.20	90.00
04/01/08	ABSTRACTED DEBTOR-IN-POSSESSION TERM LOAN FINANCING AGREEMENT	DSZ	3.50	682.50
04/01/08	REVIEW CIT LOAN DOCUMENTS; PREPARE ABSTRACTS.	MHT	3.80	760.00
04/01/08	MEETING WITH ILANA VOLKOV, ESQ. REGARDING CASE AND INITIAL PAPERS TO BE PREPARED	SST	0.20	65.00
04/01/08	REVIEW DOCKET AND BACKGROUND, STATUS, TRANSCRIPTS AND UPCOMING HEARINGS	SST	1.30	422.50
04/01/08	PREPARATION OF NOTICE OF APPEARANCE AND RETENTION PAPERS	SST	1.20	390.00
04/01/08	REVIEW DISCLOSURE STATEMENT AND PLAN AND DEBTOR'S ORGANIZATIONAL STRUCTURE	SST	2.50	812.50
04/01/08	REVIEW DOCUMENTS, CONFERENCE I. VOLKOV, CONFERENCE HALPERN RE: DIP FACILITIES, CONFERENCE D. ZAVODNICK	AR	1.00	2,000.00
04/01/08	TELEPHONE FROM GREENBERG RE: HIG PROPOSALS	WU	0.20	90.00
04/01/08	WORK ON OBJECTION TO 2 DIP FINANCING MOTIONS	WU	1.50	675.00
04/01/08	REVIEW FIRST DAY PLEADINGS (INCL. DIP MOTION AGREEMENTS) & PLAN/DISCLOSURE STATEMENT	WU	3.50	1,575.00
04/02/08	TELEPHONE FROM ACCOUNTANT B. KATZ RE: STRATEGY	WU	0.20	90.00
04/02/08	WORK ON ANALYSIS OF DIP LOAN AGREEMENTS AND PROPOSED ORDER; PREPARATION OF BULLET POINT LIST OF OBJECTIONABLE ITEMS FOR LENDER DISCUSSION AND DIP	WU	3.20	1,440.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	OBJECTION			
04/02/08	DRAFTED TERM MEMO WITH ALAN RUBIN	DSZ	3.50	682.50
04/02/08	REVIEW DOCUMENTS	AR	5.40	2,700.00
04/02/08	WORK ON OBJECTION TO FINAL DIP FINANCING ORDERS	IVOL	1.50	675.00
04/02/08	INTERNAL E-MAIL REGARDING OBJECTIONS TO RETENTION OF PROFESSIONALS	SST	0.10	32.50
04/02/08	PREPARATION OF SUBPOENA AND REVIEWING VARIOUS DOCUMENTS IN PREPARATION OF SAME	SST	3.50	1,137.50
04/02/08	REVISE NOTICE OF APPEARANCE AND RETENTION PAPERS	SST	1.20	390.00
04/02/08	E-MAIL TO A. HALPERIN REGARDING RETENTION PAPERS	SST	0.10	32.50
04/02/08	LEGAL RESEARCH RE DIP FINANCING	FRY	1.00	240.00
04/02/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: SALE PROCESS.	MDS	0.20	125.00
04/02/08	REVIEW LETTERS FROM SUN CAPITAL AND HIG.	MDS	0.30	187.50
04/02/08	REVIEW JH COHN DUE DILIGENCE REQUEST LIST SENT TO DEBTORS	IVOL	0.30	135.00
04/02/08	REVIEW AND REVISE RETENTION PAPERS	IVOL	1.20	540.00
04/02/08	WORK ON FILE - INTERNAL DISCUSSIONS/E-MAIL CORRESP. WITH W. USATINE, S. TAHIRI AND C. BRADEN RE: VARIOUS ISSUES	IVOL	0.50	225.00
04/02/08	REVIEW LETTER FROM SUN CAPITAL	IVOL	0.10	45.00
04/02/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH A. HALPERIN	IVOL	0.50	225.00
04/02/08	WORK ON FILE - START REVIEWING TRANSCRIPT FROM FIRST DAY HEARINGS	IVOL	1.20	540.00
04/02/08	WORK ON FILE - E-MAIL CORRESP. WITH J. SPONDER RE: VARIOUS ISSUES	IVOL	0.40	180.00
04/02/08	REVIEW BRIDGE ORDERS (VARIOUS TIMES) AND E-MAIL CORRESP. RE: SAME, FINAL DIP HEARING, OBJECTIONS, COURT APPEARANCES, ETC.	IVOL	1.00	450.00
04/02/08	REVIEW MEMO FROM A. RUBIN RE: CIT LOAN AGREEMENT AND E-MAIL CORRESP. RE: SAME	IVOL	0.30	135.00
04/02/08	E-MAIL EXCHANGE WITH I. VOLKOV, W. USATINE RE OBJECTIONS TO RETENTION APPLICATIONS AND REVIEW DOCKET RE SAME	CAB	0.40	66.00
04/02/08	E-MAIL EXCHANGE WITH I. VOLKOV, S. TAHIRI RE SERVICE OF NOTICE OF APPEARANCE	CAB	0.20	33.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/08	PDF AND E-FILE NOTICE OF APPEARANCE	CAB	0.20	33.00
04/02/08	PREPARE SERVICE LIST FOR NOTICE OF APPEARANCE AND SERVE SAME	CAB	0.60	99.00
04/03/08	REVISE RETENTION PAPERS	SST	0.80	260.00
04/03/08	REVIEW AND REVISE CONFIDENTIALITY MOTION AND RETENTION PAPERS FOR HBR AND JH COHN TO CONFORM WITH LOCAL RULES	SST	2.10	687.50
04/03/08	E MAIL WITH E. GANC REGARDING REVISIONS TO RETENTION PAPERS AND CONFIDENTIALITY MOTION	SST	0.20	65.00
04/03/08	REVIEW TRANSCRIPT FROM FIRST DAY HEARINGS	SST	1.50	487.50
04/03/08	REVISE 2004 SUBPOENA	SST	1.20	390.00
04/03/08	REVIEW CORE AND MASTER SERVICE LISTS	SST	0.10	32.50
04/03/08	E-MAIL TO B. BULL AND R. KELLNER REGARDING RETENTION PAPERS	SSI	0.10	32.50
04/03/08	TELEPHONE FROM B. KATZ (2 TIMES) RE: YESTERDAY'S MEETING WITH DEBTORS	IVOL	0.80	360.00
04/03/08	CONFERENCE WITH W. USATINE/A. BRODY RE: H.I.G. ISSUES	IVOL	0.20	90.00
04/03/08	E-MAIL CORRESP. WITH S. TAHIRI AND C. BRADEN RE: VARIOUS ISSUES	IVOL	0.40	180.00
04/03/08	TELEPHONE FROM H. KONICOV RE: DIP LOAN COVENANTS	IVOL	0.20	90.00
04/03/08	REVIEW AND REVISE RULE 2004 SUBPOENA FOR DIP FINANCING MOTION	IVOL	0.50	225.00
04/03/08	WORK ON MEMO TO COMMITTEE OF BULLET POINT OBJECTIONS TO DIP ORDERS AND LOAN AGREEMENTS	IVOL	1.50	675.00
04/03/08	REVIEW A. HALPERIN'S LETTER RE: PLAN DEFICIENCIES	IVOL	0.10	45.00
04/03/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. RE: MONDAY'S MEETING WITH THE DEBTORS	IVOL	0.30	135.00
04/03/08	WORK ON FILE - FINISH REVIEWING TRANSCRIPT FROM FIRST DAY HEARINGS AND POWER POINT	IVOL	0.50	225.00
04/03/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH AND FROM A. HALPERIN	IVOL	0.50	225.00
04/03/08	REVIEW REVISED FIRST AMENDMENTS TO DIP LOAN DOCUMENT AND E-MAIL CORRESP. RE: SAME	IVOL	0.40	180.00
04/03/08	REVIEW SUN CAPITAL LETTER	IVOL	0.10	45.00
04/03/08	TRAVEL TO AND FROM BANKRUPTCY COURT 4/3 HEARINGS	WU	3.40	1,530.00
04/03/08	PREPARATION BANKRUPTCY COURT 4/3 HEARING	WU	0.80	360.00

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04/03/08	APPEARANCE BANKRUPTCY COURT 4/3 HEARINGS	WU	0.70	315.00
04/03/08	TELEPHONE FROM CLIENT KEVIN G. RE: ATLANTIC DISCUSSIONS	WU	0.20	90.00
04/03/08	WORK ON DIP LOAN ANALYSIS; DISCOVERY	WU	2.80	1,260.00
04/03/08	WORK ON PREPARATION FOR DEPOSITION HEARING/OBJECTION BY REVIEWING ALL PLEADINGS.	MDS	1.60	1,000.00
04/03/08	PREPARE MASTER AND CORE SERVICE LISTS AND LIST OF COMMITTEE MEMBERS AND THEIR COUNSEL	CAB	1.00	165.00
04/03/08	E-MAIL FROM AND TO I. VOLKOV RE COLE SCHOTZ NOTICE OF APPEARANCE	CAB	0.20	33.00
04/03/08	CONFER WITH S. TAHIRI RE FILING OF RETENTION PAPERS AND BEGIN PREPARATION OF SAME	CAB	0.50	82.50
04/03/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL WALI - RE: PSE&G DEPOSIT SOURCE.	MDS	0.20	125.00
04/04/08	WORK ON MEMO TO LENDERS/DEBTORS RE: DIP FINANCING	WU	1.20	540.00
04/04/08	WORK ON DIP FINANCING OBJECTION	WU	0.80	360.00
04/04/08	E-MAIL WITH E. GANC REGARDING REVISED CONFIDENTIALITY MOTION AND RETENTION PAPERS	SST	0.20	65.00
04/04/08	E-MAIL AND TELEPHONE CALLS WITH CYNTHIA BRADEN TO FACILITATE FILING OF CONFIDENTIALITY MOTION AND RETENTION PAPERS	SST	0.30	97.50
04/04/08	REVIEWING 2004 SUBPOENA REVISED BY ILANA VOLKOV, ESQ.	SST	0.20	65.00
04/04/08	REVIEW AND REVISE NOTICE OF MOTION REGARDING CONFIDENTIAL INFORMATION	SST	0.20	65.00
04/04/08	E-MAIL WITH ILANA VOLKOV, ESQ. REGARDING SUBPOENA	SST	0.10	32.50
04/04/08	REVIEW COMMENTS MEMO	AR	0.20	100.00
04/04/08	WORK ON REVISING AND FINALIZING RULE 2004 SUBPOENA RE: FINAL DIP FINANCING HEARING	IVOL	1.00	450.00
04/04/08	E-MAIL TO M. FELGER ENCLOSING/DISCUSSING SUBPOENA	IVOL	0.10	45.00
04/04/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. AND TELEPHONE DISCUSSION WITH A. HALPERIN, E. GANC RE: VARIOUS MATTERS	IVOL	0.80	360.00
04/04/08	REVIEW CONFIDENTIALITY AGREEMENT	IVOL	0.20	90.00
04/04/08	E-MAIL CORRESP. WITH M. SIROTA RE: MONDAY'S MEETING	IVOL	0.20	90.00
04/04/08	E-MAIL TO COUNSEL FOR DIP LENDERS BULLET POINT MEMO RE: DIP ORDERS AND LOAN DOCUMENTS	IVOL	0.10	45.00

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04/04/08	REVISE BULLET POINT MEMO PER A. HALPERIN'S COMMENTS	IVOL	0.40	180.00
04/04/08	CONFERENCE WITH M. FELGER RE: FIRST AMENDMENT TO DIP LOAN DOCUMENTS, ETC.	IVOL	0.30	135.00
04/04/08	PDF AND E-FILE APPLICATIONS FOR RETENTION, WITH AFFIDAVITS AND PROPOSED ORDERS FOR HALPERIN BATTAGLIA RAICHT, LLP, COLE SCHOTZ AND JH COHN	CAB	0.80	132.00
04/04/08	DRAFT LETTER TO MASTER SERVICE LIST ENCLOSING RETENTION APPLICATIONS	CAB	0.20	33.00
04/04/08	TELEPHONE CALL AND FOLLOW-UP E-MAILS WITH S. TAHIRI RE FILING OF CONFIDENTIALITY MOTION	CAB	0.30	49.50
04/04/08	TELEPHONE WITH HALPERIN BATTAGLIA REQUESTING EXHIBIT TO CONFIDENTIALITY MOTION	CAB	0.10	16.50
04/04/08	PREPARE SERVICE LIST AND NOTICE OF MOTION FOR CONFIDENTIALITY MOTION AND CONFER WITH S. TAHIRI RE SAME	CAB	0.70	115.50
04/04/08	PDF CONFIDENTIALITY MOTION AND E-FILE WITH COURT	CAB	0.30	49.50
04/04/08	DRAFT LETTER TO SERVICE LIST ENCLOSING CONFIDENTIALITY MOTION	CAB	0.20	33.00
04/05/08	REVIEW AND COMMENT ON J.H. COHN ANALYSIS.	MDS	0.60	375.00
04/05/08	REVIEW DRAFT JH COHN MEMO TO COMMITTEE; E-MAIL CORRESP. RE: SAME WITH B. KATZ	IVOL	0.70	315.00
04/05/08	E-MAIL CORRESP. WITH M. SIROTA RE: VARIOUS ISSUES FOR MONDAY'S MEETING	IVOL	0.10	45.00
04/05/08	RESEARCH REGARDING DIP FINANCING AND OTHER CASES INVOLVING SIMILAR REQUESTS FOR RELIEF	SST	1.20	390.00
04/07/08	WORK ON REVISED COMMITTEE CONTACT LIST FROM A. HALPERIN	CAB	0.30	49.50
04/07/08	PRINT RECENT NOTICES OF APPEARANCE AND UPDATE SERVICE LIST	CAB	0.30	49.50
04/07/08	PREPARATION FOR MEETING WITH UCC AND DEBTOR.	MDS	1.00	625.00
04/07/08	MEETING WITH UCC AT HALPERIN'S OFFICE IN NEW YORK CITY.	MDS	6.00	3,750.00
04/07/08	TRAVEL TO UCC MEETING AT HALPERIN'S OFFICE IN NEW YORK CITY.	MDS	1.80	1,125.00
04/07/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. WITH M. SIROTA AND S. TAHIRI RE: FINAL DIP HEARING	IVOL	0.50	225.00
04/07/08	E-MAIL CORRESP. WITH J. SPONDER RE: COZEN AND O'CONNOR RETENTION	IVOL	0.10	45.00

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04/07/08	REVIEW AGENDA FOR THURSDAY'S HEARING	IVOL	0.10	45.00
04/07/08	REVIEW VARIOUS E-MAIL CORRESP. FROM A. HALPERIN	IVOL	0.50	225.00
04/07/08	EMAIL CORRESPONDENCE WITH J. SHAPIRO AND P. PATTERSON RE: FINAL DIP HEARING, ETC. (NUMEROUS); TELEPHONE WITH J. SHAPIRO RE: SAME.	IVOL	0.30	135.00
04/07/08	CONFERENCE WITH H. KONICOV RE: DIP ISSUES	IVOL	0.10	45.00
04/07/08	REVIEW AMENDED MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS AND UCC SEARCH	SST	0.90	292.50
04/07/08	EMAIL TO I. VOLKOV RE REVIEW OF AMENDED MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS AND UCC SEARCH	SST	0.30	97.50
04/07/08	RESEARCH RE DIP MOTION AND CASES WHERE SIMILAR RELIEF WAS REQUESTED	SST	0.80	260.00
04/07/08	REVIEW AGENDA FOR 4/9/08 HEARINGS	SST	0.10	32.50
04/07/08	PREPARING CROSS AND DIRECT EXAMINATION OUTLINES FOR HEARING RE DIP FINANCING MOTION	SST	4.40	1,430.00
04/07/08	PRELIMINARY REVIEW OF DEBTORS' MOTION TO CONTINUE CUSTOMER PRACTICES AND POLICIES	SST	0.20	65.00
04/07/08	EMAIL TO A. HALPERIN RE CUSTOMER POLICIES MOTION FILED ON SHORT NOTICE	SST	0.10	32.50
04/07/08	PRELIMINARY REVIEW OF UCC SEARCHES RECEIVED FROM DEBTORS' COUNSEL RE CIT	SST	0.30	97.50
04/07/08	PREPARE CERTIFICATION OF COMPLIANCE OF MAILING RETENTION APPLICATIONS AND E-FILE WITH COURT	CAB	0.40	66.00
04/07/08	PREPARE AFFIDAVIT OF SERVICE OF CONFIDENTIALITY MOTION AND E-FILE WITH COURT	CAB	0.40	66.00
04/08/08	WORK ON FINALIZING DIP FINANCING OBJECTION	IVOL	3.00	1,350.00
04/08/08	TELEPHONE FROM P. D'AURIA/J. SPONDER RE: TOMORROW'S HEARINGS, ETC.	IVOL	0.20	90.00
04/08/08	CONFERENCE WITH M. SIROTA RE: YESTERDAY'S MEETING AND HEARING ON DIP FINANCING	IVOL	0.20	90.00
04/08/08	REVIEW REVISED RETENTION ORDERS	IVOL	0.40	180.00
04/08/08	REVIEW NEW BRIDGE ORDERS - CIT AND ARCUS	IVOL	0.40	180.00
04/08/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH M. FELGER/J. POSLUSNY/CIT AND ARCUS' COUNSEL RE: VARIOUS MATTERS	IVOL	0.70	315.00
04/08/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. FROM AND	IVOL	0.80	360.00



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	WITH A. HALPERIN AND D. LIEBERMAN RE: VARIOUS MATTERS			
04/08/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH S. TAHIRI RE: DISCLOSURE STATEMENT SERVICE, PREPARATION FOR DIP HEARING, ETC.	IVOL	0.20	90.00
04/08/08	E-MAIL CORRESP. WITH A. BRODY RE: DIP HEARING AND HIG ISSUES; TELEPHONE FROM HIM RE: SAME	IVOL	0.30	135.00
04/08/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: POST COMMITTEE MEETING.	MDS	0.20	125.00
04/08/08	REVIEW FIRST DAY TRANSCRIPT IN PREPARATION OF CONTESTED HEARING.	MDS	1.20	750.00
04/08/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL I. VOLKOV - RE: YESTERDAYS MEETING WITH DEBTOR AND DIP	MDS	0.20	125.00
04/08/08	REVIEW DOCKET AND REVISE MASTER SERVICE LIST WITH NEW NOTICES OF APPEARANCE	CAB	0.50	82.50
04/08/08	DOWNLOAD CASE FROM WESTLAW AND E-MAIL TO I. VOLKOV	CAB	0.20	33.00
04/08/08	E-MAIL FROM I. VOLKOV RE MONTHLY FEE STATEMENTS AND CONFER WITH S. TAHIRI RE SAME	CAB	0.20	33.00
04/08/08	CONFER WITH I. VOLKOV AND C. BRADEN RE MONTHLY FEE STATEMENTS	SST	0.10	32.50
04/08/08	EMAIL FROM I. VOLKOV RE SERVICE OF DISCLOSURE STATEMENT AND NOTICE OF HEARING	SST	0.10	32.50
04/08/08	DOCKET REVIEW RE SERVICE OF DISCLOSURE STATEMENT AND NOTICE OF HEARING	SST	0.30	97.50
04/08/08	EMAIL TO D. LIEBERMAN RE SERVICE OF NOTICE OF HEARING ON DISCLOSURE STATEMENT	SST	0.10	32.50
04/08/08	PREPARE CROSS- EXAMINATION OUTLINE FOR V. COLLISTRA OF PHOENIX AND DIRECT EXAM OUTLINE OF J.H. COHN	SST	2.30	747.50
04/09/08	EMAIL WITH I. VOLKOV RE 341(A) MEETING AND AMENDED AFFIDAVIT RE RETENTION	SST	0.10	32.50
04/09/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA, J.H. COHN AND A. HALPERIN/D. LIEBERMAN RE: HIG	IVOL	0.50	225.00
04/09/08	ATTENDANCE AT CONFERENCE CALL WITH HIG	IVOL	0.50	225.00
04/09/08	WORK ON FILE - ANALYSIS OF ISSUES RE: HIG OFFER AND NEXT WEEK'S HEARINGS	IVOL	0.80	360.00
04/09/08	ATTENDANCE AT POST-HIG CONFERENCE CALL WITH M. SIROTA, J.H. COHN AND A. HALPERIN/D. LIEBERMAN	IVOL	0.40	180.00
04/09/08	REVIEW CONFIDENTIALITY AGREEMENT RE: INTERCREDITOR AGREEMENT	IVOL	0.20	90.00

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04/09/08	CONFERENCE WITH A. HALPERIN AND THEN CONFERENCE WITH M. FELGER RE: CONFIDENTIALITY AGREEMENT	IVOL	0.30	135.00
04/09/08	E-MAIL CORRESP. WITH ADVERSARIES RE: INTERCREDITOR AGREEMENT	IVOL	0.20	90.00
04/09/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH AND FROM A. HALPERIN AND D. LIEBERMAN	IVOL	1.00	450.00
04/09/08	TELEPHONE FROM P. D'AURIA RE: CUSTOMER PRACTICES MOTION AND E-MAIL BACK TO HIM RE: SAME	IVOL	0.10	45.00
04/09/08	E-MAIL CORRESP. WITH S. TAHIRI RE: VARIOUS MATTERS	IVOL	0.20	90.00
04/09/08	E-MAILS REVIEWED RE: HIG OFFER	IVOL	0.40	180.00
04/09/08	REVIEW HIG APA	IVOL	1.00	450.00
04/09/08	WORK ON ISSUE RE: WARN ACT ISSUES; E-MAIL RE: SAME WITH N. AYALA; DISCUSS SAME WITH TRV FROM J.H. COHN	IVOL	0.40	180.00
04/09/08	RESEARCH RE: FEDERAL WARN ACT AND NOTICE REQUIREMENTS	NMA	0.40	82.00
04/09/08	REVIEW HIG APA AND KONICOV NOTES.	MDS	0.50	312.50
04/09/08	TELEPHONE FROM ATTORNEY/CO-COUNSEL HALPERIN - RE: PROFESSIONAL CALL ON HIG.	MDS	0.50	312.50
04/09/08	TELEPHONE FROM ADVERSARY HIG - RE: ASSET PURCHASE AGREEMENT TERMS.	MDS	0.50	312.50
04/09/08	CORRESP. TO KONICOV AND COUNSEL; HIG PROPOSAL.	MDS	0.20	125.00
04/09/08	TELEPHONE FROM ATTORNEY/CO-COUNSEL HALPERIN - RE: POST HIG CALL.	MDS	0.40	250.00
04/09/08	FINALIZE REVIEW OF 1ST DAY TRANSCRIPT FOR DIP OBJECTION.	MDS	1.30	812.50
04/09/08	REVIEW ADMINISTRATIVE PROCEDURES ORDER AND FORWARD TO S. TAHIRI	CAB	0.30	49.50
04/10/08	PRINT RECENT NOTICES OF APPEARANCE AND UPDATE SERVICE LIST	CAB	0.20	33.00
04/10/08	CORRESP. TO ADVERSARY TODLER - RE: INTERCREDITOR AGREEMENT.	MDS	0.20	125.00
04/10/08	CORRESP. FROM ACCOUNTANT KONICOV - RE: UNION STATUS.	MDS	0.10	62.50
04/10/08	REVIEW CONFIDENTIALITY AGREEMENT - RE: BANK DOCUMENTS.	MDS	0.20	125.00
04/10/08	CONFERENCE WITH D. LIEBERMAN (SEVERAL TIMES)	IVOL	0.50	225.00
04/10/08	WORK ON FILE - START REVIEWING DOCUMENTS HANDED OUT BY DEBTORS AT MONDAY'S MEETING	IVOL	1.00	450.00

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04/10/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. WITH D. LIEBERMAN, J. SHAPIRO, P. PATTERSON, M. FELGER RE: VARIOUS ISSUES IN THE CASE	IVOL	1.50	675.00
04/10/08	E-MAIL WITH P. D'AURIA RE: CUSTOMER PRACTICES MOTION	IVOL	0.10	45.00
04/10/08	E-MAILS WITH M. SIROTA, B. KATZ, H. KONICOV RE: VARIOUS ISSUES	IVOL	0.30	135.00
04/10/08	CONFERENCE WITH M. FELGER RE: RULE 2004 SUBPOENA	IVOL	0.30	135.00
04/10/08	CONFERENCE WITH J. SHAPIRO RE: CONFIDENTIALITY AGREEMENT	IVOL	0.20	90.00
04/10/08	E-MAIL CORRESP. WITH A. BRODY RE: VARIOUS ISSUES	IVOL	0.20	90.00
04/10/08	E-MAIL CORRESP./DISCUSSION WITH J. FISCH RE: REVIEW OF CIT LOAN DOCUMENTS	IVOL	0.20	90.00
04/10/08	EMAIL AND CONFER WITH I. VOLKOV RE CIT LOAN DOCUMENTS AND OBJECTION DEADLINE FOR CUSTOMER PRACTICES MOTION	SST	0.20	65.00
04/11/08	WORK ON FILE - FINISH REVIEWING CIT CONFIDENTIAL MEMO	IVOL	0.80	360.00
04/11/08	CONFERENCE AND E-MAIL WITH WITH H. KONICOV (SEVERAL TIMES) RE: VARIOUS ISSUES	IVOL	0.40	180.00
04/11/08	TELEPHONE TO A. BRODY RE: HIG ISSUES	IVOL	0.20	90.00
04/11/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. AND DISCUSSIONS WITH D. LIEBERMAN	IVOL	1.30	585.00
04/11/08	CONFERENCE WITH M. SIROTA RE: NEXT WEEK'S MEETING WITH ARCUS AND APRIL 17, 2008 HEARINGS	IVOL	0.20	90.00
04/11/08	REVIEW D. LIEBERMAN'S COMMENTS TO DIP OBJECTION AND WORK ON REVISING SAME	IVOL	1.00	450.00
04/11/08	REVIEW VARIOUS E-MAIL CORRESP. FROM A. BRODY	IVOL	0.20	90.00
04/11/08	E-MAIL CORRESP. WITH P. D'AURIA RE: FIRST DAY TRANSCRIPT	IVOL	0.10	45.00
04/11/08	WORK ON FILE - E-MAIL CORRESP. WITH M. FELGER RE: VARIOUS ISSUES AND REVIEW DOCUMENTS SENT BY HIM	IVOL	0.50	225.00
04/11/08	REVIEW DONNA SUMMARY OF ARCUS; J.H. COHN ANALYSIS.	MDS	0.70	437.50
04/12/08	E-MAIL CORRESP. WITH A. RUBIN RE: REVIEW/ANALYSIS OF ARCH DIP LOAN AGREEMENT	IVOL	0.20	90.00
04/12/08	REVIEW DOCUMENTS, PREPARE MEMO RE: ARCH LOAN	AR	2.30	1,150.00
04/13/08	CORRESP. TO I. VOLKOV RE: ARCH LOAN COMPARISON	AR	0.30	150.00
04/13/08	WORK ON FILE - PRELIMINARY REVIEW OF ARCH HOLDINGS DIP LOAN AGREEMENT AND PLAN OF REORGANIZATION	IVOL	1.40	630.00

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04/13/08	E-MAIL TO J.H. COHN AND A. HALPERIN/D. LIEBERMAN ENCLOSING A. RUBIN'S MEMO ON ARCH LOAN AGREEMENT AND REVIEW SAME	IVOL	0.30	135.00
04/13/08	WORK ON FILE - REVISION OF DIRECT EXAMINATION OUTLINE FOR J.H. COHN AND CROSS-EXAMINATION OUTLINE FOR PHOENIX	IVOL	1.80	810.00
04/13/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. WITH/FROM M. FELGER	IVOL	0.20	90.00
04/14/08	REVIEW EMAIL EXCHANGE BETWEEN I. VOLKOV AND FELGER RE: DISCOVERY	WU	0.10	45.00
04/14/08	CONFERENCE I. VOLKOV, REVISE AGREEMENT (LOAN)	AR	2.70	1,350.00
04/14/08	PREPARE FOR SECTION 341(A) MEETING	SST	0.30	97.50
04/14/08	PREPARE SUPPLEMENTAL AFFIDAVIT OF M. SIROTA ADVISING IHAI CS HAS CONCLUDED ITS REPRESENTATION OF HIG	SST	0.40	130.00
04/14/08	REVIEW HIG CREDIT AGREEMENT / PLAN OF REORGANIZATION AND COUNTER.	MDS	2.40	1,500.00
04/14/08	REVIEW ARCH (HIG) PROPOSAL (DIP TERMS AND APA); REVIEW A. RUBIN ANALYSIS OF DIP TERMS	WU	1.30	585.00
04/14/08	WORK ON OUTLINE FOR COURT PRESENTATION - DIP.	MDS	1.30	812.50
04/14/08	PREPARE FOR COURT PRESENTATION.	MDS	1.10	687.50
04/14/08	REVIEW J.H. COHN LIQUIDATION ANALYSIS.	MDS	0.40	250.00
04/14/08	TELEPHONE FROM ATTORNEY/CO-COUNSEL IN PREPARATION FOR MEETING WITH DEBTOR/VERSA.	MDS	1.10	687.50
04/14/08	PREPARATION FOR 4/17 HEARING ON DIP FINANCING	WU	0.40	180.00
04/14/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: MEETING WITH HTG.	MDS	0.20	125.00
04/14/08	CONFERENCE CALL WITH HIG'S COUNSEL.	MDS	0.50	312.50
04/14/08	CORRESP. TO ACCOUNTANT CHESEN - RE: SALE PROCESS.	MDS	0.20	125.00
04/14/08	CORRESP. TO ACCOUNTANT CHESEN - RE: WITNESSES AT DIP HEARING.	MDS	0.20	125.00
04/14/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL VOLKOV - RE: PREPARATION FOR DIP HEARING.	MDS	0.50	312.50
04/14/08	CORRESP. TO ACCOUNTANT VICTOR - RE: SALE PROCESS TIMELINE.	MDS	0.10	62.50
04/14/08	ABSTRACT FINANCING AGREEMENT	DSZ	2.30	448.50
04/14/08	CORRESP. TO ATTORNEY/CO-COUNSEL LIEBERMAN - RE: CHESEN AVAILABLE TO TESTIFY.	MDS	0.20	125.00

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04/14/08	WORK ON COMMENTS TO FINAL DIP ORDER (ARCUS & CIT); WORK ON DIP FINANCING OBJECTION	WU	1.50	675.00
04/14/08	WORK ON COMMENTS TO HIG PROPOSED DIP ORDER	WU	0.40	180.00
04/14/08	REVIEW HIG PROPOSAL (APA AND CREDIT TERMS)	WU	0.80	360.00
04/14/08	REVIEW ARCH OBJECTION TO DISCLOSURE STATEMENT.	MDS	0.50	312.50
04/14/08	REVIEW J.H. COHN LIQUIDATION ANALYSIS	IVOL	0.50	225.00
04/14/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA, D. LIEBERMAN AND J.H. COHN RE: VARIOUS ISSUES/STRATEGY	IVOL	1.10	495.00
04/14/08	CONFERENCE WITH M. SIROTA RE: VARIOUS ISSUES/STRATEGY	IVOL	0.50	225.00
04/14/08	CONFERENCE WITH H. KONICOV RE: VARIOUS ISSUES	IVOL	0.10	45.00
04/14/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA, A. BRODY AND D. LIEBERMAN RE: HIG DIP AND PLAN	IVOL	0.50	225.00
04/14/08	REVIEW DISCLOSURE STATEMENT OBJECTIONS (NUMEROUS)	IVOL	1.00	450.00
04/14/08	REVIEW U.S. TRUSTEE'S OBJECTION TO DIP FINANCING	IVOL	0.20	90.00
04/14/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. REVIEWED FROM, SENT TO OR RESPONDED - D. LIEBERMAN/A. HALPERIN, J.H. COHN, A. BRODY, M. SIROTA/W. USATINE, M. FELGER, P. PATTERSON	IVOL	1.80	810.00
04/14/08	TELEPHONE CONFERENCE WITH P. PATTERSON RE: CIT DIP	IVOL	0.20	90.00
04/14/08	WORK ON FILE - PREPARATION FOR THURSDAY'S HEARING	IVOL	1.30	585.00
04/14/08	CONFERENCE WITH A. RUBIN RE: REVISION TO DIP LOAN DOCUMENTS; E-MAIL WITH HIM RE: SAME	IVOL	0.30	135.00
04/14/08	DOWNLOAD NOTICES OF APPEARANCE AND UPDATE SERVICE LIST	CAB	0.30	49.50
04/14/08	ADD CASE NO. TO W. USATINE'S ECF E-MAIL NOTIFICATIONS	CAB	0.10	16.50
04/15/08	TRAVEL TO NEWARK THEN TO PHILADELPHIA FOR A MEETING WITH VERSA.	MDS	3.00	1,875.00
04/15/08	MEETING WITH ADVERSARY VERSA - RE: CONTESTED DIP AND DISCLOSURE HEARING.	MDS	2.50	1,562.50
04/15/08	MEETING WITH ATTORNEY/CO-COUNSEL HALPERIN - RE: CONTESTED DIP AND DISCLOSURE HEARING.	MDS	1.50	937.50
04/15/08	PREPARE FOR CONTESTED DIP HEARING.	MDS	1.10	687.50
04/15/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: BREACH OF FIDUCIARY DUTY.	MDS	0.20	125.00
04/15/08	REVIEW DISCLOSURE STATEMENT OBJECTION.	MDS	0.50	312.50

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04/15/08	E-MAIL FROM AND TO I. VOLKOV AND REVIEW DOCKET FOR ARCH ACQUISITION OBJECTION TO DIP FINANCING	CAB	0.20	33.00
04/15/08	TRAVEL TO AND FROM CAMDEN, NEW JERSEY	SST	3.80	1,235.00
04/15/08	ATTEND SECTION 341(A) MEETING	SST	3.20	1,040.00
04/15/08	PREPARE MEMO RE SECTION 341(A) MEETING	SST	2.10	682.50
04/15/08	LEGAL RESEARCH IN CONNECTION WITH DIP FINANCING OBJECTION	FRY	5.10	1,224.00
04/15/08	REVISE REVOLVER AGREEMENT, CORRESP. FROM/CORRESP. TO VOLKOV, CONFERENCE ZAVODNICK	AR	2.80	1,400.00
04/15/08	REVIEW DOCKET AND REVISE SERVICE LIST WITH ADDITIONAL NOTICES OF APPEARANCE	CAB	0.30	49.50
04/15/08	WORK ON DIP LOAN OBJECTIONS; REVISIONS TO PROPOSED DIP ORDERS AND LOAN AGREEMENT	WU	2.30	1,035.00
04/15/08	WORK ON DISCLOSURE STATEMENT OBJECTION	WU	1.00	450.00
04/15/08	WORK ON REVIEW AND ANALYSIS OF VOLUMINOUS PLAN SUPPLEMENT	WU	1.70	765.00
04/15/08	REVIEW HIG PLAN/MOTION RE: EXCLUSIVITY	WU	1.20	540.00
04/15/08	REVIEW INTERCREDITOR AGREEMENT	WU	0.40	180.00
04/15/08	CONFERENCE WITH P. PATTERSON RE: CIT DIP OBJECTIONS	IVOL	0.60	270.00
04/15/08	DRAFT SUBPOENA FOR VERSA'S ATTENDANCE AT THURSDAY'S HEARING	IVOL	0.10	180.00
04/15/08	CALL BACK A. BRODY RE: THURSDAY'S HEARINGS	IVOL	0.10	45.00
04/15/08	WORK ON CIT AND ARCUS DIP OBJECTIONS AND OBJECTION TO DISCLOSURE STATEMENT	IVOL	5.00	2,250.00
04/15/08	REVIEW NOTICE OF AGENDA FOR THURSDAY'S HEARING	IVOL	0.10	45.00
04/15/08	REVISE CIT LOAN AGREEMENT AND DIP ORDER TO ADDRESS COMMITTEE'S OBJECTIONS AND E-MAIL SAME TO P. PATTERSON	IVOL	1.50	675.00
04/15/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP./DISCUSSIONS WITH M. SIROTA, W. USATINE, C. BRADEN, F. YUDKIN, A. HALPERIN, D. LIEBERMAN AND C. ZUCKER RE: OBJECTIONS, THURSDAY'S HEARINGS AND STRATEGY	IVOL	1.30	585.00
04/15/08	REVIEW W. USATINE'S SUMMARY OF PLAN SUPPLEMENT	IVOL	0.20	90.00
04/15/08	E-MAIL CORRESP. (VARIOUS) WITH A. BRODY RE: ARCH DIP LOAN, THURSDAY'S HEARING AND MOTION TO TERMINATE EXCLUSIVITY	IVOL	0.40	180.00
04/15/08	REVIEW ARCH DIP LOAN AGREEMENT	IVOL	0.80	360.00

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04/15/08	E-MAIL CORRESP. WITH M. FELGER AND J. SHAPIRO RE: VARIOUS ISSUES	IVOL	0.40	180.00
04/15/08	REVIEW ARCUS DIP LOAN AGREEMENT FOR CRITICAL ISSUES	IVOL	0.50	225.00
04/15/08	RESEARCH RE: PRE-PETITION LIENS ON DEBTOR'S REAL ESTATE, E-MAIL SENT I. VOLKOV; RESEARCH RE: COLLATERAL PERFECTION	DSZ	1.80	351.00
04/16/08	ABSTRACTED CIT FINANCING AGREEMENT; RESEARCH RE: COLLATERAL PERFECTION	DSZ	2.50	487.50
04/16/08	TELEPHONE TO B. KATZ RE: ARCUS DIP OBJECTION	IVOL	0.20	90.00
04/16/08	WORK ON FINALIZING ALL OBJECTIONS FOR FILING	IVOL	2.80	1,260.00
04/16/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA, A. HALPERIN/D. LIEBERMAN AND A. BRODY RE: HIG ISSUES	IVOL	0.40	180.00
04/16/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA AND A. HALPERIN/D. LIEBERMAN RE: STRATEGY FOR TOMORROW'S HEARING	IVOL	0.30	135.00
04/16/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA AND J.H. COHN RE: TOMORROW'S HEARING, ETC.	IVOL	0.40	180.00
04/16/08	REVIEW CIT'S RESPONSE TO DISCLOSURE STATEMENT	IVOL	0.10	45.00
04/16/08	REVIEW REVISED NOTICE OF AGENDA FOR TOMORROW'S HEARINGS	IVOL	0.10	45.00
04/16/08	REVIEW A. HALPERIN'S UPDATED E-MAILS TO COMMITTEE	IVOL	0.20	90.00
04/16/08	CONFERENCE WITH M. SIROTA (SEVERAL TIMES) RE: STRATEGY, PREPARATION FOR TOMORROW'S HEARING	IVOL	0.30	135.00
04/16/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. WITH J.H. COHN, M. SIROTA, C. BRADEN, A. BRODY, A. HALPERIN/D. LIEBERMAN, M. FELGER, J. SHAPIRO	IVOL	1.00	450.00
04/16/08	WORK ON FILE - OUTLINE FOR CROSS-EXAMINATION OF PAUL HALPERIN	IVOL	0.70	315.00
04/16/08	PREPARATION OF CROSS EXAM OUTLINES FOR DEBTOR/VERSA WITNESSES	WU	3.20	1,440.00
04/16/08	WORK ON FINALIZE DS AND DIP OBJECTIONS	WU	0.50	225.00
04/16/08	REVIEW HIG DOCUMENTS (PLAN; MOTION; DIP)	WU	0.60	270.00
04/16/08	REVIEW TRANSCRIPT OF 3/18 HEARING	WU	0.80	360.00
04/16/08	EMAIL REVIEWED FROM ATTORNEY/CO-COUNSEL HALPERIN AND TO COMMITTEE RE: STATUS	WU	0.20	90.00
04/16/08	PRINT NEW NOTICES OF APPEARANCE AND REVISE SERVICE LIST	CAB	0.40	66.00

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04/16/08	REVISE ARCUS DIP OBJECTION.	MDS	1.10	687.50
04/16/08	REVISE CIT DIP OBJECTION.	MDS	0.50	312.50
04/16/08	REVISE DISCLOSURE STATEMENT OBJECTION.	MDS	1.40	875.00
04/16/08	CORRESP. TO ADVERSARY FELGER - RE: FIDUCIARY DUTY.	MDS	0.20	125.00
04/16/08	CORRESP. TO SHAPIRO - RE: HALPERIN SUBPOENA.	MDS	0.20	125.00
04/16/08	CORRESP. TO ADVERSARY PATTERSON - RE: CIT OBJECTION.	MDS	0.20	125.00
04/16/08	PREPARE FOR CONTESTED DIP; DISCLOSURE HEARING.	MDS	2.40	1,500.00
04/16/08	PREPARE VERSA CROSS EXAMINATION OUTLINE.	MDS	0.40	250.00
04/16/08	PREPARE NATCITY DIRECT EXAM OUTLINE.	MDS	0.20	125.00
04/16/08	PREPARE KATZ DIRECT EXAMINATION.	MDS	0.70	437.50
04/16/08	PREPARE HIG DIRECT EXAMINATION.	MDS	0.50	312.50
04/16/08	CALL BACK ADVERSARY CHESEN - RE: SALE PROCESS.	MDS	0.20	125.00
04/16/08	CALL BACK ADVERSARY D'AURIA - RE: OBJECTION HEARING.	MDS	0.20	125.00
04/16/08	TELEPHONE FROM ADVERSARY FELGER - RE: PROCEEDING IN COURT TOMORROW.	MDS	0.20	125.00
04/16/08	TELEPHONE TO ATTORNEY/CO-COUNSEL HALPERIN - RE: PROCEEDING IN COURT TOMORROW.	MDS	0.30	187.50
04/16/08	REVIEW VERSA TERM SHEET.	MDS	0.30	187.50
04/16/08	TELEPHONE FROM ADVERSARY BRODY - RE: HIG WITNESS.	MDS	0.40	250.00
04/16/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: PROJECTION / DEFAULTS.	MDS	0.40	250.00
04/16/08	TELEPHONE FROM ADVERSARY FELGER/HALPERIN: ADJOURNMENT.	MDS	0.20	125.00
04/16/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL VOLKOV - RE: WITNESS PREPARATION.	MDS	0.30	187.50
04/16/08	TELEPHONE FROM ATTORNEY/CO-COUNSEL HALPERIN - RE: DIVISION OF RESPONSIBILITY.	MDS	0.20	125.00
04/16/08	TELEPHONE FROM ADVERSARY OZBOLT - RE: WITNESS PREPARATION.	MDS	0.20	125.00
04/16/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: WITNESS PREPARATION.	MDS	0.20	125.00
04/16/08	TELEPHONE FROM ADVERSARY FELGER/JOEL - RE: ADJOURNMENT REQUEST.	MDS	0.40	250.00
04/16/08	CALL BACK ATTORNEY/CO-COUNSEL ALAN - RE: PREPARATION FOR HEARING.	MDS	0.20	125.00



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04/16/08	REVIEW E-MAILS FROM I. VOLKOV RE TODAY'S FILINGS AND PREPARATION OF SUBPOENA	CAB	0.20	33.00
04/16/08	PREPARE OBJECTIONS TO DIP FINANCING AND DISCLOSURE STATEMENT FOR FILING INCLUDING OBTAINING UNREPORTED CASE, PDF EXHIBITS AND PLEADINGS, COORDINATE WITH WORD PROCESSING, CONFER WITH I. VOLKOV AND F-FIL F OBJECTIONS WITH THE COURT	CAB	1.50	247.50
04/16/08	E-MAIL OBJECTIONS TO DIP FINANCING AND DISCLOSURE STATEMENT TO JH COHN	CAB	0.20	33.00
04/16/08	TELEPHONE TO JUDGE BURNS' CLERK RE THE FILING OF THE OBJECTIONS	CAB	0.20	33.00
04/16/08	ASSEMBLE COPIES OF OBJECTIONS FOR I. VOLKOV AND M. SIROTA	CAB	0.20	33.00
04/16/08	MEETING WITH M. SIROTA AND I. VOLKOV RE EXHIBITS NEEDED FOR APRIL 17 HEARING	CAB	0.20	33.00
04/16/08	PREPARE EXHIBITS FOR HEARING ON APRIL 17	CAB	1.00	165.00
04/16/08	E-MAIL FROM AND TO C. DECOURCEY-COTE RE INFORMATION FOR TOMORROW'S HEARING	CAB	0.20	33.00
04/16/08	BEGIN TO PREPARE P. HAI PFRN SUBPOENA	CAB	0.20	33.00
04/16/08	CONFERENCE I. VOLKOV, REVIEW ARCUS AGREEMENT RE: DISCLOSURE	AR	0.20	100.00
04/17/08	CONFORM SIGNATURE, PDF AND E-FILE SUPPLEMENTAL AFFIDAVIT OF M. SIROTA RE RETENTION	CAB	0.30	49.50
04/17/08	DRAFT LETTER TO SERVICE LIST ENCLOSING M. SIROTA SUPPLEMENTAL AFFIDAVIT RE RETENTION	CAB	0.20	33.00
04/17/08	REVIEW OBJECTION RE DIP FINANCING AND DISCLOSURE STATEMENT	SST	0.70	227.50
04/17/08	INTERNAL MEETING RE DISCLOSURE STATEMENT HEARINGS AND STRATEGY GOING FORWARD AND CONFER WITH F. YUDKIN	SST	0.90	292.50
04/17/08	CALL WITH W. USATINE RE STAY PENDING APPEAL	SST	0.10	32.50
04/17/08	FILE REVIFW IN PREPARATION OF PAPERS FOR A STAY PENDING APPEAL	SST	0.30	97.50
04/17/08	REVISE SUPPLEMENTAL AFFIDAVIT OF M. SIROTA	SST	0.20	65.00
04/17/08	REVIEW DOCKET RE STATUS OF OUR RETENTION	SST	0.10	32.50
04/17/08	MEETING WITH W. USATINE, M. SIROTA, I. VOLKOV AND S. TAHIRI RE STRATEGY	FRY	0.70	168.00
04/17/08	MEETING WITH W. USATINE AND I. VOLKOV RE DISTRIBUTION	FRY	0.20	48.00

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COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.SHAPES / ARCH HOLDINGS, L.L.C., ETAL  
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	OF LABOR			
04/17/08	EMAIL RE DERIVATIVE STANDING MOTION	FRY	0.20	48.00
04/17/08	REVIEW ARCUS RESPONSE TO UCC DIP OBJECTION; DS OBJECTIONS	WU	0.80	360.00
04/17/08	CONFERENCE WITH MDS/IV/FDY RE: 4/17 HEARING; STRATEGY	WU	0.70	315.00
04/17/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL HALPERIN/COLE SCHOTZ TEAMS' ALLOCATION OF WORK	WU	0.50	225.00
04/17/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL IV/FDY RE: DEPOSITIONS; MOTIONS TO BE FILED	WU	0.20	90.00
04/17/08	PREPARE FOR DEPOSITIONS OF DEBTOR/VERSA/PHOENIX	WU	1.70	765.00
04/17/08	TRAVEL TO CAMDEN FOR HEARING.	MDS	3.00	1,875.00
04/17/08	ATTEND BANKRUPTCY COURT IN CAMDEN FOR HEARING.	MDS	2.50	1,562.50
04/17/08	PREPARE FOR HEARING - HIG DOCUMENTS.	MDS	0.70	437.50
04/17/08	MEETING WITH ATTORNEY/CO-COUNSEL HALPERIN - RE: DISCOVERY FROM VERSA.	MDS	1.00	625.00
04/17/08	INTERNAL MEETING - PREPARE MATERIALS - COURT DEADLINES.	MDS	0.50	312.50
04/17/08	TELEPHONE FROM ADVERSARY HALPERIN - RE: ALLOCATION OF WORK.	MDS	0.50	312.50
04/17/08	REVIEWED FILE FOR COLLATERAL PERFECTION CONFIRMATION; EMAIL TO I. VOLKOV RE: ABSTRACT	DSZ	0.80	156.00
04/17/08	REVIEW PENNSAUKEN AND WARD SAND OBJECTIONS TO DISCLOSURE STATEMENT	IVOL	0.20	90.00
04/17/08	REVIEW OMNIBUS RESPONSE OF ARCUS TO DISCLOSURE STATEMENT OBJECTIONS	IVOL	0.60	270.00
04/17/08	REVIEW A. HALPERIN'S E-MAILS TO COMMITTEE RE: RESULTS OF HEARING; REVIEW COURT MINUTES RE: SAME; DISCUSS WITH M. SIROTA	IVOL	0.40	180.00
04/17/08	E-MAIL CORRESP. - INTERNALLY, J.H. COHN AND A. HALPERIN/D. LIEBERMAN RE: SCHEDULING STRATEGY MEETING AND CONFERENCE CALL	IVOL	0.30	135.00
04/17/08	REVIEW AND REVISE CIT BRIDGE ORDER AND E-MAIL CORRESP. RE: SAME WITH P. PATTERSON	IVOL	0.30	135.00
04/17/08	E-MAIL CORRESP. WITH J.H. COHN, M. SIROTA, M. FELGER AND E. FORTE RE: DEPOSITIONS AND DOCUMENTS	IVOL	0.50	225.00
04/17/08	REVIEW AND E-MAIL CORRESP. RE: ARCUS THIRD BRIDGE ORDER	IVOL	0.30	135.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/08	MEETING WITH M. SIROTA, W. USATINE, S. TAHIRI AND F. YUDKIN RE: POST-HEARING UPDATE AND STRATEGY	IVOL	0.70	315.00
04/17/08	E-MAIL CORRESP. WITH C. BRADEN AND S. TAHIRI RE: RETENTION ORDERS	IVOL	0.10	45.00
04/17/08	REVIEW S. TAHIRI'S MEMO RE: 341(A) MEETING AND SEND SAME TO J.H. COHN AND A. HALPERIN/D. LIEBERMAN	IVOL	0.30	135.00
04/17/08	E-MAIL TO S. TAHIRI RE: STATUS OF SUPPLEMENTAL SIROTA AFFIDAVIT	IVOL	0.10	45.00
04/17/08	ATTENDANCE AT CONFERENCE CALL - COLE SCHOTZ, J.H. COHN AND A. HALPERIN/D. LIEBERMAN RE: POST-HEARING STRATEGY	IVOL	0.50	225.00
04/17/08	MEETING WITH W. USATINE AND F. YUDKIN RE: PREPARATION OF PLEADINGS, ETC.	IVOL	0.20	90.00
04/17/08	REVIEW DOCKET, PRINT NEW NOTICES OF APPEARANCE AND UPDATE SERVICE LIST	CAB	0.40	66.00
04/18/08	TELEPHONE FROM H. KONICOV RE: ARCUS DIP LOAN	IVOL	0.10	45.00
04/18/08	REVIEW SUN CAPITAL'S CONTINUED LETTER OF INTEREST/DUE DILIGENCE REQUEST	IVOL	0.10	45.00
04/18/08	REVIEW MOTION TO TERMINATE EXCLUSIVITY FILED BY ARCH	IVOL	0.30	135.00
04/18/08	TELEPHONE FROM BANKRUPTCY COURT RE: NEED FOR CONFERENCE CALL WITH COURT (SEVERAL TIMES)	IVOL	0.20	90.00
04/18/08	REVIEW VARIOUS E-MAIL CORRESP. TO/FROM COMMITTEE AND FROM J.H. COHN	IVOL	0.30	135.00
04/18/08	DRAFT SUBPOENA TO VERSA FOR DOCUMENTS, DISCUSS AND E-MAIL CORRESP. RE: SERVICE OF SAME WITH F. YUDKIN AND C. BRADEN (VARIOUS)	IVOL	0.70	315.00
04/18/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. RE: OUTSTANDING DISCOVERY TO DEBTORS AND VERSA AND CONFERENCE CALL WITH COURT ON MONDAY; BRIDGE ORDERS WITH VERSA AND CIT; WAIVER OF ARCUS DEFAULTS; AND MISCELLANEOUS OTHER ISSUES	IVOL	1.30	585.00
04/18/08	CONFERENCE WITH M. SIROTA AND W. USATINE RE: NEED TO SCHEDULE CONFERENCE CALL WITH COURT	IVOL	0.20	90.00
04/18/08	REVIEW, REVISE AND E-MAIL CORRESP. RE: COMMITTEE WITNESS LIST	IVOL	0.30	135.00
04/18/08	CONFERENCE WITH A. HALPERIN RE: COORDINATING AGENDA FOR CONFERENCE CALL WITH JUDGE BURNS	IVOL	0.10	45.00
04/18/08	DRAFT AND REVISE LIST OF WITNESSES; EMAIL RE SAME	FRY	0.70	168.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/18/08	ATTEND TO ISSUES RELATING TO SUBPOENA OF HALPERN	FRY	1.00	240.00
04/18/08	CALLS AND EMAIL WITH P. D'AURIA RE AMENDED OPERATING AGREEMENT	SST	0.20	65.00
04/18/08	WORK ON FILE RE DISCOVERY ISSUES	WU	0.60	270.00
04/18/08	REVIEW CIT RESPONSES TO UCC COMMENTS TO DIP ORDER AND LOAN AGREEMENT	WU	0.70	315.00
04/18/08	REVIEW AND RESPOND TO NUMEROUS EMAILS RE DISCOVERY ISSUES AND SCHEDULING, ETC.	WU	0.50	225.00
04/18/08	PREPARATION FOR DEPOSITIONS DURING WEEK OF APRIL 28, 2008	WU	1.50	675.00
04/18/08	CORRESP. TO ADVERSARY EARL - RE: DEPOSITION OF HALPERIN.	MDS	0.20	125.00
04/18/08	PRINT SEVERAL NOTICES OF APPEARANCES AND UPDATE SERVICE LIST	CAB	0.30	49.50
04/18/08	REVIEW DEBTORS' SCHEDULES AND CREDITOR MATRIX FOR PAUL HALPERN ADDRESS AND CONFER WITH F. YUDKIN RE SAME	CAB	0.40	66.00
04/18/08	REVISE AND PDF HALPERN SUBPOENA WITH ADDITIONAL IDENTIFYING INFORMATION FOR PROCESS SERVER	CAB	0.30	49.50
04/18/08	SEVERAL TELEPHONE CALLS TO PROCESS SERVER RE HALPERN SUBPOENA	CAB	0.30	49.50
04/18/08	E-MAILS FROM AND TO ATTORNEYS RE SERVICE OF HALPERN SUBPOENA AND CONFER WITH F. YUDIN RE SAME	CAB	0.40	66.00
04/18/08	CORRESP. TO ADVERSARY EARL - RE: SERVICE OF PROCESS.	MDS	0.20	125.00
04/18/08	CORRESP. TO ADVERSARY HALPERIN - RE: SUBPOENA SERVICE.	MDS	0.20	125.00
04/18/08	E-MAIL FROM AND TO M. SIROTA RE APRIL 17 HEARING TRANSCRIPT	CAB	0.20	33.00
04/18/08	TELEPHONE CALL TO AND FROM COURT RECORDER FOR JUDGE BURNS RE OBTAINING HEARING TRANSCRIPT	CAB	0.20	33.00
04/18/08	DRAFT AND FAX LETTER TO COURT RECORDER REQUESTING APRIL 17 HEARING TRANSCRIPT	CAB	0.20	33.00
04/18/08	TELEPHONE TO DOMAN TRANSCRIBERS REQUESTING EXPEDITED COPY OF HEARING TRANSCRIPT	CAB	0.10	16.50
04/18/08	E-MAIL TO DOMAN TRANSCRIBERS ATTACHING LETTER TO COURT RECORDER REQUESTING HEARING TRANSCRIPT	CAB	0.20	33.00
04/18/08	E-MAIL TO ATTORNEYS RE STATUS OF SERVICE OF HALPERN SUBPOENA	CAB	0.10	16.50

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/19/08	CALL BACK ADVERSARY FORTE - RE: DISCOVERY WITH ARCUS AND DEPOSITIONS.	MDS	0.30	187.50
04/19/08	CORRESP. TO ADVERSARY FOLGER - RE: OPEN ISSUES FOR J. BURNS.	MDS	0.20	125.00
04/19/08	CORRESP. TO ADVERSARY - RE: OPEN ISSUES.	MDS	0.20	125.00
04/20/08	REVIEW COMMITTEE SUBPOENA TO DEBTORS; REVIEW VARIOUS EMAIL/CORRESPONDENCE RE DEBTOR OBJECTIONS RE PREPARATION FOR CONFERENCE CALL WITH DEBTORS TO RESOLVE	WU	0.40	180.00
04/20/08	TELEPHONE FROM ADVERSARY FELGER RE PRODUCTION OF DOCUMENTS BY DEBTORS	WU	0.40	180.00
04/21/08	UPDATE F. YUDKIN ECF UTILITIES TO RECEIVE E-MAIL NOTIFICATIONS	CAB	0.10	16.50
04/21/08	CORRESP. TO ADVERSARY EARL - RE: CALL IN FOR J. BURNS - DEPOSITIONS.	MDS	0.20	125.00
04/21/08	CONFER WITH F. YUDKIN RE FILING OF LIST OF WITNESSES (2X)	CAB	0.20	33.00
04/21/08	PDF AND E-FILE LIST OF WITNESSES	CAB	0.20	33.00
04/21/08	TELEPHONE TO DOMAN TRANSCRIBERS RE ERROR OF DATE ON HEARING TRANSCRIPT	CAB	0.10	16.50
04/21/08	E-MAIL FROM DOMAN TRANSCRIBERS AND E-MAIL TO ATTORNEYS RE REVISED COVER PAGE FOR APRIL 17 HEARING TRANSCRIPT	CAB	0.20	33.00
04/21/08	TELEPHONE TO ADVERSARY CONFERENCE CALL WITH LENDERS/ DEBTOR-COUNSEL	WU	0.20	90.00
04/21/08	REVIEW DOCUMENTS PRODUCED BY DEBTORS/LENDER	WU	1.20	540.00
04/21/08	PREPARATION OF OUTLINES FOR 5/1 HEARING	WU	1.30	585.00
04/21/08	REVIEW E-MAIL FROM W. USATINE FORWARDING VINCE COLISTRA'S HANDWRITTEN NOTES AND CONFER WITH F. YUDKIN RE SAME	CAB	0.20	33.00
04/21/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: OZBOLT DEPOSITION - PUT ON WITNESS LIST.	MDS	0.20	125.00
04/21/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: WITNESS LIST.	MDS	0.20	125.00
04/21/08	CORRESP. TO ADVERSARY D'AURIA - RE: CALL WITH COURT.	MDS	0.10	62.50
04/21/08	CORRESP. TO ADVERSARY SHAPIRO - RE: DISCOVERY DISPUTE.	MDS	0.10	62.50
04/21/08	TELEPHONE FROM ADVERSARY - RE: CONFERENCE CALL ON	MDS	0.30	187.50

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	OPEN DISCOVERY MATTERS.			
04/21/08	CORRESP. TO ADVERSARY PATTERSON - RE: DEPOSITION SCHEDULE.	MDS	0.20	125.00
04/21/08	REVIEW E-MAIL FROM DOMAN AND PRINT APRIL 17 HEARING TRANSCRIPT	CAB	0.10	16.50
04/21/08	PREPARE PAPERS IN SUPPORT OF STAY PENDING APPEAL	SST	5.00	1,625.00
04/21/08	REVIEW AND REVISE DEPOSITION OUTLINES	SST	0.80	260.00
04/21/08	REVISE WITNESS LIST; REVIEW CORRESPONDENCE RE SAME	FRY	0.40	96.00
04/21/08	PREPARE OUTLINES FOR DEPOSITIONS	FRY	5.00	1,200.00
04/21/08	REVIEW DOCUMENTS PRODUCED TO HIG	FRY	0.30	72.00
04/22/08	REVIEW TWO BINDERS OF DOCUMENTS PRODUCED BY ARCUS AND DEBTORS	FRY	2.20	528.00
04/22/08	INTERNAL EMAIL RE MEETING	SST	0.10	32.50
04/22/08	EMAIL FROM M. SIROTA RE WITNESS LIST	SST	0.10	32.50
04/22/08	REVIEW TRANSCRIPT FROM HEARING HELD ON 4-17-08	SST	1.80	585.00
04/22/08	REVIEW CORRESPONDENCE AND OBJECTIONS FILED TO DISCLOSURE STATEMENT	SST	2.00	650.00
04/22/08	DRAFT STAY PENDING APPEAL PAPERS	SST	1.50	487.50
04/22/08	INTERNAL MEETINGS RE RESEARCH IN PREPARATION FOR DEPOSITIONS	SST	0.30	97.50
04/22/08	CALL FROM P. D'AURIA RE RECUSAL	SST	0.10	32.50
04/22/08	PREPARE FOR MEETING TO DISCUSS DEPOSITIONS	CAB	0.20	33.00
04/22/08	PRINT AND REVIEW NEW NOTICES OF APPEARANCE AND MASTER SERVICE LIST AND REVISE IN-HOUSE SERVICE LIST	CAB	0.50	82.50
04/22/08	TELEPHONE CONFERENCE CALL WITH CO-COUNSEL AND SUN CAPITAL	WU	1.00	450.00
04/22/08	REVIEW DOCUMENTS PRODUCED TO DATE BY DEBTOR	WU	0.50	225.00
04/22/08	REVIEW DOCKET FOR DEBTORS' LIST OF WITNESSES	CAB	0.10	16.50
04/22/08	PREPARE AFFIDAVIT OF SERVICE OF SUPPLEMENTAL AFFIDAVIT OF M. SIROTA AND E-FILE WITH COURT	CAB	0.40	66.00
04/22/08	WORK ON DEPOSITION OUTLINES FOR GRABELL; COLISTRA AND HALPERN.	MDS	0.80	500.00
04/22/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: MOTION TO BE FILED.	MDS	0.20	125.00
04/22/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: DEPOSITION	MDS	0.20	125.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	SCHEDULE.			
04/22/08	CORRESP. TO ADVERSARY FELGER - RE: WITNESS LIST FAILURE.	MDS	0.20	125.00
04/22/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: DEPOSITION OUTLINES AND TRIAL PREPARATION.	MDS	0.20	125.00
04/22/08	CORRESP. TO ACCOUNTANT KATZ - RE: PREPARATION FOR DIRECT TESTIMONY.	MDS	0.20	125.00
04/22/08	CONFERENCE CALL WITH J. MAZZA/SUN CAPITAL.	MDS	1.00	625.00
04/22/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: VERSA SETTLEMENT PROPOSAL.	MDS	0.20	125.00
04/22/08	CORRESP. FROM ATTORNEY/CO-COUNSEL HALPERIN - RE: VERSA PROPOSAL.	MDS	0.20	125.00
04/23/08	CONFER WITH F. YUDKIN, S. TAHIRI, W. USATINE AND F. MULDER RE REVIEW OF DOCUMENT PRODUCTION	CAB	0.30	49.50
04/23/08	CONFERENCE WITH W. USATINE REGARDING UPCOMING DOCUMENT REVIEW.	PEL	0.40	78.00
04/23/08	CORRESP. TO ADVERSARY EARL - RE: DOCUMENT PRODUCTION.	MDS	0.20	125.00
04/23/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: COMMITTEE SUBPOENA.	MDS	0.20	125.00
04/23/08	TELEPHONE FROM ADVERSARY MAZZA - RE: PRODUCTION OF DOCUMENTS.	MDS	0.20	125.00
04/23/08	REVIEW AND COMMENT ON VERSA TERM SHEET FOR IMPROVED PROCESS	WU	0.40	180.00
04/23/08	MEETING WITH ATTORNEY/CO-COUNSEL MDS/F. YUDKIN/S. TAHIRI RE: PREP FOR 5/1; MOTIONS	WU	0.50	225.00
04/23/08	WORK ON PREPARATION FOR 4/28 AND 4/29 DEPOSITIONS	WU	3.20	1,440.00
04/23/08	REVIEW DOCUMENTS PRODUCED BY THE DEBTORS	WU	1.20	540.00
04/23/08	REVIEW AND RESPOND TO FORTE LETTER RE: VERSA PRODUCTION	WU	0.20	90.00
04/23/08	E-MAIL REVIEWED HALPERIN RE: SETTLEMENT STATUS	WU	0.10	45.00
04/23/08	REVIEW TRANSCRIPT OF 4/17 HEARING	WU	0.50	225.00
04/23/08	REVIEW RESEARCH EMAILS/MEMOS RE: GOOD FAITH REQUIRED FOR 364 AND PLAN OF REORGANIZATION	WU	0.30	135.00
04/23/08	CALL BACK ADVERSARY EARL - RE: DOCUMENT PRODUCTION.	MDS	0.40	250.00
04/23/08	CORRESP. TO ADVERSARY HALPERIN - RE: DOCUMENT PRODUCTION; SETTLEMENT PROPOSAL.	MDS	0.20	125.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/08	REVISE SETTLEMENT DOCUMENT.	MDS	0.20	125.00
04/23/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: SETTLEMENT PROPOSAL.	MDS	0.20	125.00
04/23/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL WAU; FY - RE: REVIEW OF DOCUMENTS; TRIAL PREPARATION.	MDS	0.50	312.50
04/23/08	REVIEW ARCUS OMNIBUS OBJECTION.	MDS	0.30	187.50
04/23/08	CORRESP. TO ADVERSARY MAZZA - RE: PRODUCTION OF DOCUMENTS FROM SUN.	MDS	0.20	125.00
04/23/08	CALL BACK CLIENT PATTERSON - RE: STATUS REPORT.	MDS	0.20	125.00
04/23/08	CORRESP. TO EARL - RE: PRODUCTION OF DOCUMENTS.	MDS	0.20	125.00
04/23/08	INTERNAL MEETING RE STRATEGY AND RESEARCH IN PREPARATION FOR DEPOSITIONS	SST	0.50	162.50
04/23/08	LEGAL RESEARCH RE GOOD FAITH AND EFFECT OF 364(E) AND 363(M)	SST	8.40	2,730.00
04/23/08	INTERNAL MEETING RE REVIEW OF DOCUMENTS BEING PRODUCED BY DEBTOR AND ARCUS	SST	0.50	162.50
04/23/08	PREPARE MEMO RE LEGAL RESEARCH	SST	1.00	325.00
04/23/08	REVIEW SUBPOENA SERVED BY ARCUS ON THE COMMITTEE	SST	0.10	32.50
04/23/08	LEGAL RESEARCH RE COMPETING OFFERS FOR DIP FINANCING; EMAIL TO M. SIROTA AND W. USATINE RE SAME	FRY	4.20	1,008.00
04/23/08	MEET WITH W. USATINE, M. SIROTA AND S. TAHIRI RE TASK LIST	FRY	0.50	120.00
04/23/08	MEET WITH W. USATINE, J. JUSTE, S. TAHIRI AND P. LEMBESIS RE DOCUMENTS TO BE REVIEWED	FRY	0.50	120.00
04/23/08	CONFER WITH C. BRADEN RE DOCUMENTS FOR GRABELL DEPOSITION	FRY	0.20	48.00
04/23/08	EMAIL TO H. KONIKOV RE DOCUMENTS REVIEWED	FRY	0.20	48.00
04/23/08	BEGIN ASSEMBLY OF DEPOSITION DOCUMENTS FOR GRABELL	CAB	1.40	231.00
04/24/08	REVIEW DOCUMENTS PRODUCED BY DEBTORS AND ARCUS	FRY	7.50	1,800.00
04/24/08	PREPARE FOR HALPERN DEPOSITION; EMAIL TO W. USATINE RE SAME	FRY	1.00	240.00
04/24/08	WORK ON OUTLINE FOR COLISTRA DEPOSITION	FRY	0.50	120.00
04/24/08	REVIEW CD ROM PRODUCED BY DEBTORS	FRY	0.40	96.00
04/24/08	EMAIL TO H. KONIKOV RE DOCUMENTS PRODUCED	FRY	0.20	48.00
04/24/08	RESEARCH RE GOOD FAITH UNDER 1129	SST	0.90	292.50



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04/24/08	PREPARE MEMO RE GOOD FAITH UNDER 1129 AND EFFECT OF GOOD FAITH ON APPEAL	SST	0.50	162.50
04/24/08	REVIEW DOCUMENTS PRODUCED BY THE DEBTOR AND ARCUS	SST	7.50	2,437.50
04/24/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: PRODUCTION OF DOCUMENTS.	MDS	0.20	125.00
04/24/08	CORRESP. TO ADVERSARY EARL - RE: PRODUCTION OF DOCUMENTS.	MDS	0.20	125.00
04/24/08	CORRESP. TO ADVERSARY FORTE - RE: DOCUMENT PRODUCTION.	MDS	0.20	125.00
04/24/08	TELEPHONE FROM ADVERSARY MAZZA/BUECHLER - RE: CONFIDENTIALITY AGREEMENT WITH DEBTOR.	MDS	0.20	125.00
04/24/08	CORRESP. TO ADVERSARY FELGER - RE: SIMULTANEOUS PRODUCTION OF DOCUMENTS.	MDS	0.20	125.00
04/24/08	CORRESP. TO ADVERSARY MAZZA/BUECHLER - RE: DOCUMENT PRODUCTION.	MDS	0.10	62.50
04/24/08	REVISE ACTION PLAN BY COMMITTEE.	MDS	0.20	125.00
04/24/08	CONFERENCE CALL WITH COMMITTEE ON VERSA PROPOSAL.	MDS	0.70	437.50
04/24/08	REVIEW DOCKET FOR OBJECTIONS TO RETENTION PAPERS	CAB	0.20	33.00
04/24/08	TELEPHONE TO JUDGE'S CLERK RE HEARING DATE FOR MOTION TO QUASH AND NO OBJECTIONS TO RETENTION PAPERS	CAB	0.20	33.00
04/24/08	E-MAIL TO ATTORNEYS RE NO OBJECTIONS TO RETENTION PAPERS AND HEARING DATE FOR MOTION TO QUASH	CAB	0.20	33.00
04/24/08	ASSEMBLE EXHIBITS FOR UPCOMING DEPOSITIONS AND SEVERAL DISCUSSIONS WITH F. YUDKIN RE SAME	CAB	1.60	264.00
04/24/08	RFVTFW AMFNDFO POR/DS	WU	0.50	225.00
04/24/08	REVIEW DOCUMENTS PRODUCED BY ARCUS/DEBTOR	WU	0.50	225.00
04/24/08	MEETING WITH ACCOUNTANT B. KATZ RE: GRABELL DEPOSITION PREP.	WU	0.30	135.00
04/24/08	PREPARATION DEPOSITIONS OF GRABELL AND HALPERN	WU	2.70	1,215.00
04/24/08	REVIEW RESEARCH/CASES ON 364 GOOD FAITH	WU	0.60	270.00
04/25/08	REVIEW DOCUMENTS PRODUCED BY DEBTOR.	PEL	3.00	585.00
04/25/08	TELEPHONE TO ATTORNEY/CO-COUNSEL F. YUDKIN RE: COMMENTS TO COMPLAINT	WU	0.20	90.00
04/25/08	CONFERENCE ATTORNEY/CO-COUNSEL MDS/FDY RE: STRATEGY; WITNESS LIST	WU	0.30	135.00

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04/25/08	WORK ON MOTION TO QUASH SUBPOENA	WU	0.50	225.00
04/25/08	REVIEW DRAFT TRUSTEE MOTION	WU	0.50	225.00
04/25/08	REVIEWED DOCUMENTS IN PREPARATION FOR DEPOSITION. SPECIFICALLY REVIEWED DOCUMENTS REFLECTING TRANSFERS INTENDED TO DEFRAUD CREDITORS.	JXJ	3.00	585.00
04/25/08	REVIEW DOCUMENTS PRODUCED BY ARCUS	FRY	3.00	720.00
04/25/08	REVIEW DOCUMENTS PRODUCED BY DEBTORS	FRY	1.70	408.00
04/25/08	LEGAL RESEARCH RE MOTION TO QUASH SUBPOENA	FRY	2.90	696.00
04/25/08	LEGAL RESARCH RE RELEASES AND EMAIL TO A. HALPERIN RE SAME	FRY	0.40	96.00
04/25/08	CONFERENCE CALL WITH M. SIROTA AND W. USATINE RE WITNESS LIST	FRY	0.30	72.00
04/25/08	TELEPHONE TO A. HALPERIN RE WITNESS LIST	FRY	0.20	48.00
04/25/08	TELEPHONE FROM UST	FRY	0.30	72.00
04/25/08	EMAIL RE WITNESS LIST	FRY	0.20	48.00
04/25/08	BEGIN TO DRAFT MOTION TO QUASH	FRY	1.00	240.00
04/25/08	REVIEW W. COHN COMMENTS TO COLISTRA OUTLINE	FRY	0.40	96.00
04/25/08	TELEPHONE FROM W. USATINE RE COMPLAINT	FRY	0.20	48.00
04/25/08	REVIEW TRANSCRIPT OF APRIL 17 HEARING	FRY	0.50	120.00
04/25/08	REVIEW EMAILS RE PRODUCTION OF DOCUMENTS BY ARCUS	FRY	0.40	96.00
04/25/08	EMAIL TO M. SIROTA AND W. USATINE RE DOCUMENTS PRODUCED	FRY	0.20	48.00
04/25/08	CORRESP. TO ADVERSARY FELGER - RE: SUN DOCUMENT PRODUCTION.	MDS	0.20	125.00
04/25/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: REVISED PLAN OF REORGANIZATION/DISCLOSURE STATEMENT.	MDS	0.20	125.00
04/25/08	CORRESP. TO ATTORNEY/CO-COUNSEL ALAN/DONNA - RE: WITNESS LIST.	MDS	0.20	125.00
04/25/08	REVIEW REVISED PLAN OF REORGANIZATION/DISCLOSURE STATEMENT FILED BY ARCUS.	MDS	1.90	1,187.50
04/25/08	PREPARE B. KATZ FOR DIRECT TESTIMONY.	MDS	2.70	1,687.50
04/25/08	REVIEW ORDERS AUTHORIZING RETENTION OF COMMITTEE PROFESSIONALS	SST	0.10	32.50
04/25/08	CORRESP. TO CHESEN - RE: WITNESS AT MAY 1ST HEARING.	MDS	0.20	125.00

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04/25/08	EMAILS WITH A. HALPERIN RE RETENTION ORDERS	SST	0.10	32.50
04/25/08	CORRESP. TO ADVERSARY BRODY - RE: PREPARATION FOR MAY HEARING.	MDS	0.20	125.00
04/25/08	CORRESP. TO ATTORNEY/CO-COUNSEL DONNA - RE: TRUSTEE MOTION.	MDS	0.20	125.00
04/25/08	INTERNAL MEETING RE DELIVERY AND REVIEW OF DOCUMENTS EXPECTED TO BE DELIVERED FROM ARCUS	SST	0.40	130.00
04/25/08	REVIEW TRANSCRIPT FROM HEARING ON 4-17-08	SST	2.00	650.00
04/25/08	CONFER WITH F. YUDKIN RE DOCUMENT REVIEW AND TRANSCRIPT	SST	0.20	65.00
04/25/08	DRAFT APPLICATION FOR STAY PENDING APPEAL	SST	1.00	325.00
04/25/08	REVIEW DOCUMENTS PRODUCED BY ARCUS	SST	3.00	975.00
04/25/08	CONFERENCE CALL WITH BRODY - RE: WITNESSES.	MDS	0.50	312.50
04/25/08	CONFERENCE CALL WITH HALPERIN - RE: FINAL WITNESS LIST.	MDS	0.30	187.50
04/25/08	CORRESP. TO ADVERSARY BRUCE - RE: WITNESSES.	MDS	0.20	125.00
04/25/08	CORRESP. TO ADVERSARY BRODY - RE: ARCUS DOCUMENTS.	MDS	0.20	125.00
04/25/08	CORRESP. TO ADVERSARY LUCIAN - RE: ARCUS DOCUMENT PRODUCTION.	MDS	0.20	125.00
04/25/08	CORRESP. TO ADVERSARY FORTE (4X) - RE: SUBPOENA FOR DOCUMENT PRODUCTION.	MDS	0.30	187.50
04/25/08	CONTINUE TO PREPARE EXHIBITS AND EXHIBIT LIST FOR S. GRABELL DEPOSITION INCLUDING NUMEROUS DISCUSSIONS WITH F. YUDIN, REVIEW OF DEBTORS' DOCUMENTS FOR LETTERS OF INTENT, PDF PHOENIX MANAGEMENT PRESENTATION AND CIRCULATE, PDF OTHER DOCUMENTS FOR JH COHN, REVIEW E-MAILS FOR REFERENCE TO CONFIDENTIALITY OF DOCUMENTS WITH ARCUS	CAB	4.90	808.50
04/26/08	PREPARE FOR STEVE GRABELL DEPOSITION - ASSEMBLE EXHIBITS AND DRAFT EXHIBIT LIST	CAB	3.50	577.50
04/26/08	CORRESP. TO ATTORNEY/CO-COUNSEL HALPERIN - RE: TRUSTEE MOTION.	MDS	0.20	125.00
04/26/08	REVIEW/REVISE TRUSTEE AND EXCLUSIVITY MOTION.	MDS	1.90	1,187.50
04/26/08	CORRESP. TO ADVERSARY BRODY - RE: TAKE-OUT OF ARCUS DIP.	MDS	0.20	125.00
04/26/08	CORRESP. TO ADVERSARY FORTE - RE: WITHHOLDING OF DOCUMENT PRODUCTION.	MDS	0.20	125.00

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04/26/08	CORRESP. TO ADVERSARY BRODY - RE: CIT INTERCREDITOR AGREEMENT.	MDS	0.20	125.00
04/26/08	WORK ON MOTION TO QUASH COMMITTEE SUBPOENA.	MDS	0.50	312.50
04/26/08	TELEPHONE TO M. SIROTA RE DOCUMENTS PRODUCED	FRY	0.20	48.00
04/26/08	EMAIL TO W. USATINE RE GRABELL DEPOSITION OUTLINE	FRY	0.20	48.00
04/26/08	REVIEW TRUSTEE MOTION AND MOTION TO TERMINATE EXCLUSIVITY	FRY	0.30	72.00
04/26/08	EMAIL TO A. HALPERIN AND D. LIEBERMAN RE MOTION TO QUASH SUBPOENA	FRY	0.20	48.00
04/26/08	EMAIL TO A. HALPERIN RE AMENDED OPERATING AGREEMENT AND FEBRUARY 22 VERSA LETTER	FRY	0.20	48.00
04/26/08	EMAIL RE TIMELINE	FRY	0.10	24.00
04/26/08	REVIEW DOCUMENTS FOR PURPOSES OF PREPARING TIMELINE; EMAIL TO M. SIROTA AND W. USATINE RE TIMELINE; PREPARE TIMELINE	FRY	2.00	480.00
04/26/08	DRAFT NOTICE OF MOTION, APPLICATION AND ORDER TO QUASH SUBPOENA	FRY	3.90	936.00
04/26/08	WORK ON DEPOSITION OUTLINES	FRY	1.50	360.00
04/26/08	PREPARE EXHIBITS FOR DEPOSITIONS	FRY	1.00	240.00
04/26/08	TELEPHONE TO AND FROM H. KONIKOV (SEVERAL TIMES) RE DEPOSITIONS	FRY	0.40	96.00
04/26/08	WORK ON PAPERS FOR STAY PENDING APPEAL	SST	3.70	1,202.50
04/26/08	REVIEW NUMEROUS E-MAIL CORRESP. THROUGHOUT THE WEEK	IVOL	2.00	900.00
04/26/08	WORK ON MOTION QUASH SUBPOENA	WU	0.60	270.00
04/26/08	WORK ON MOTION APPOINT TRUSTEE	WU	0.80	360.00
04/26/08	PREPARATION DEPOSITIONS OF GRABELL AND HALPERN	WU	1.20	540.00
04/26/08	WORK ON MOTION TERMINATE EXCLUSIVITY	WU	0.40	180.00
04/26/08	WORK ON MOTION DERIVATIVE STANDING	WU	0.50	225.00
04/27/08	PREPARATION DEPOSITIONS OF GRABELL AND HALPERN; INCORPORATE DOCUMENTS PRODUCED BY DEBTORS/VERSA INTO OUTLINES	WU	1.80	810.00
04/27/08	WORK ON PAPERS FOR STAY PENDING APPEAL	SST	10.30	3,347.50
04/27/08	REVIEW DOCUMENTS FOR COLISTRA DEPOSITION SENT BY H. KONIKOV	FRY	0.30	72.00
04/27/08	REVIEW JH COHN COMMENTS TO GRABELL DEPOSITION	FRY	0.40	96.00

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	OUTLINE			
04/27/08	REVIEW AMENDED PLAN AND AMENDED DISCLOSURE STATEMENT	FRY	1.00	240.00
04/28/08	CONFER WITH F. YUDKIN RE OWNERSHIP MEETING MEMOS AND PROVIDE TO M. SIROTA FOR COLISTRA DEPOSITION AND PDF AND FORWARD TO A. HALPERIN	CAB	0.40	66.00
04/28/08	REVIEW FILE AND FORWARD CONFIDENTIALITY AGREEMENT TO I. VOLKOV	CAB	0.20	33.00
04/28/08	TELEPHONE TO JUDGE'S CLERK RE CONFIRMING HEARING DATE FOR MOTION TO QUASH SUBPOENA AND REPORT RESULTS TO I. VOLKOV	CAB	0.20	33.00
04/28/08	CONFER WITH I. VOLKOV RE FILING OF MOTION TO QUASH	CAB	0.20	33.00
04/28/08	PDF AND E-FILE MOTION TO QUASH ARCUS SUBPOENA	CAB	0.30	49.50
04/28/08	DRAFT LETTER TO CORE SERVICE LIST ENCLOSING MOTION TO QUASH ARCUS SUBPOENA	CAB	0.20	33.00
04/28/08	REVIEW COZEN RETENTION PAPERS AND PROVIDE REQUESTED INFORMATION TO F. YUDKIN FOR GRABELL DEPOSITION	CAB	0.20	33.00
04/28/08	CONFER WITH I. SCHWARZBAUM OF JH COHN RE COLISTRA DEPOSITION EXHIBITS AND DOCUMENTS PRODUCED BY ARCUS	CAB	0.30	49.50
04/28/08	COORDINATE COPYING OF REQUESTED ARCUS DOCUMENTS FOR JH COHN, PDF AND E-MAIL SAME	CAB	0.70	115.50
04/28/08	PRINT RETENTION ORDERS FOR COLE SCHOTZ, JH COHN AND HALPERIN BATTAGLIA RAICHT	CAB	0.20	33.00
04/28/08	DRAFT LETTER TO MASTER SERVICE LIST ENCLOSING RETENTION ORDERS FOR COLE SCHOTZ, JH COHN AND HALPERIN BATTAGLIA RAICHT	CAB	0.20	33.00
04/28/08	E-MAIL TO H. KONICOV COPIES OF OWNERSHIP MEETING MEMOS	CAB	0.20	33.00
04/28/08	PREPARE EXHIBITS AND EXHIBIT LISTS FOR VINCENT COLISTRA AND PAUL HALPERN DEPOSITIONS	CAB	4.10	676.50
04/28/08	TRAVEL ROUND TRIP TO CHERRY HILL FOR GRABELL DEPOSITIONS	WU	3.50	1,575.00
04/28/08	PREPARATION GRABELL DEPOSITION	WU	1.20	510.00
04/28/08	ATTENDANCE GRABELL DEPOSITION	WU	8.20	3,690.00
04/28/08	PREPARATION FOR COLISTRA DEPOSITION.	MDS	4.60	2,875.00
04/28/08	PREPARATION FOR CONTESTED HEARING - DIP FINANCING.	MDS	1.80	1,125.00

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04/28/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: E-MAILS FROM DEBTOR.	MDS	0.20	125.00
04/28/08	REVIEW DOCUMENTS PRODUCED BY ADVERSARIES.	MDS	1.70	1,062.50
04/28/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: COLISTRA DIP - COMMENTS.	MDS	0.20	125.00
04/28/08	CALL BACK ADVERSARY MCMASTER - RE: UPDATE ON MATTERS; TRUSTEE.	MDS	0.20	125.00
04/28/08	TRAVEL TO AND FROM DEPOSITION OF STEVEN GRABELL	FRY	3.50	840.00
04/28/08	ATTEND DEPOSITION OF STEVEN GRABELL	FRY	8.20	1,968.00
04/28/08	REVIEW CD-ROMS OF DOCUMENTS PRODUCED BY THE DEBTORS	FRY	3.00	720.00
04/28/08	CONFERENCE WITH W. USATINE RE: STATUS AND ISSUES NEEDED TO BE ADDRESSED IMMEDIATELY	IVOL	0.30	135.00
04/28/08	WORK ON FILE - ASSIST M. SIROTA WITH V. COLISTRA DEPOSITION OUTLINE	IVOL	0.80	360.00
04/28/08	WORK ON FILE - REVISE MOTION TO QUASH VERSA SUBPOENA AND E-MAIL CORRESP. RE: SAME WITH A. HALPERIN/D. LIEBERMAN	IVOL	2.00	900.00
04/28/08	E-MAIL CORRESP. RE: D&O POLICY LETTER	IVOL	0.10	45.00
04/28/08	E-MAIL CORRESP. WITH C. BRADEN RE: FILING AND SERVICE OF MOTION TO QUASH	IVOL	0.10	45.00
04/28/08	WORK ON FILE - VARIOUS E-MAIL CORRESP. - STATUS AND RESULTS OF GRABELL DEPOSITION, VARIOUS MOTIONS TO BE FILED, CONFIDENTIALITY AGREEMENT, ETC.	IVOL	0.80	360.00
04/28/08	REVIEW OBJECTION BY STATE OF NEW JERSEY	IVOL	0.20	90.00
04/28/08	REVIEW AND REVISE OBJECTION TO AMENDED DISCLOSURE STATEMENT	IVOL	1.50	675.00
04/29/08	REVIEW DS OBJECTION BY UCC & HIG	WU	0.40	180.00
04/29/08	REVIEW EMAILS FROM FORTE/MDS RE: MOTION TO QUASH	WU	0.20	90.00
04/29/08	PREPARATION DEPOSITION OF P. HALPERN	WU	2.50	1,125.00
04/29/08	REVIEW DOCUMENTS PRODUCED BY DEBTORS ON 4/28	WU	0.80	360.00
04/29/08	TRAVEL ROUND TRIP TO BLANK ROME FOR DEPOSITION	WU	4.00	1,800.00
04/29/08	APPEARANCE DEPOSITION OF P. HALPERN	WU	4.00	1,800.00
04/29/08	REVIEW GRABELL'S DEPOSITION TRANSCRIPT.	MDS	1.00	625.00
04/29/08	TELEPHONE FROM ADVERSARY SHAPIRO - RE: SETTLEMENT DISCUSSIONS.	MDS	0.20	125.00

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04/29/08	TELEPHONE FROM D. MACMASTER RE: STATUS	IVOL	0.10	45.00
04/29/08	REVIEW ARCH OBJECTION TO AMENDED DISCLOSURE STATEMENT	IVOL	0.20	90.00
04/29/08	REVIEW A. HALPERIN'S E-MAIL TO COMMITTEE RE: STATUS	IVOL	0.10	45.00
04/29/08	REVIEW U.S. TRUSTEE'S OBJECTION TO AMENDED DISCLOSURE STATEMENT	IVOL	0.10	45.00
04/29/08	REVIEW SUN CAPITAL'S OBJECTION TO DISCLOSURE STATEMENT	IVOL	0.20	90.00
04/29/08	WORK ON FINALIZING AMENDED DISCLOSURE STATEMENT OBJECTION FOR FILING	IVOL	0.50	225.00
04/29/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. - INTERNALLY, A. HALPERIN/D. LIEBERMAN, J.H. COHN, ETC.	IVOL	1.30	585.00
04/29/08	ATTENDANCE AT CONFERENCE CALL WITH M. SIROTA, W. USATINE, J.H. COHN, F. YUDKIN RE: RESULTS OF DEPOSITIONS	IVOL	0.60	270.00
04/29/08	REVIEW AND REVISE MOTION TO TERMINATE EXCLUSIVITY AND TO APPOINT TRUSTEE AND APPLICATIONS TO SHORTEN TIME; DRAFT FOUR ORDERS AND TWO NOTICES OF MOTION; NUMEROUS E-MAIL CORRESP. WITH C. BRADEN RE: FILING	IVOL	4.50	2,025.00
04/29/08	WORK ON ISSUE RE: DERIVATIVE STANDING MOTION	IVOL	0.40	180.00
04/29/08	REVIEW DOCUMENTS E-MAILED BY F. YUDKIN FROM GRABELL DEPOSITION	IVOL	0.30	135.00
04/29/08	WORK ON FILE - START REVIEWING COLISTRA DEPOSITION TRANSCRIPT	IVOL	0.50	225.00
04/29/08	CONTINUE TO REVIEW CD-ROMS PRODUCED BY DEBTORS	FRY	2.80	672.00
04/29/08	LEGAL RESEARCH RE DERIVATIVE STANDING	FRY	1.50	360.00
04/29/08	DRAFT AND REVISE MOTION FOR DERIVATIVE STANDING	FRY	4.00	960.00
04/29/08	CONFER WITH C. BRADEN RE DOCUMENTS FOR DEPOSITION	FRY	0.20	48.00
04/29/08	EMAIL GRABELL TRANSCRIPT TO NATCITY	FRY	0.10	24.00
04/29/08	CONFERENCE CALL WITH A. HALPERIN, B. KATZ, M. SIROTA, W. USATINE AND I. VOLKOV RE DEPOSITIONS	FRY	0.60	144.00
04/29/08	PREPARATION FOR COLISTRA DEPOSITION.	MDS	2.00	1,250.00
04/29/08	TRAVEL TO PHILADELPHIA FOR COLISTRA DEPOSITION.	MDS	4.00	2,500.00
04/29/08	ATTEND COLISTRA DEPOSITION.	MDS	4.50	2,812.50
04/29/08	REVIEW RECEIVED LATE DISCOVERY DOCUMENTS.	MDS	0.70	437.50
04/29/08	TELEPHONE FROM ACCOUNTANT KATZ - RE: PREPARATION	MDS	0.20	125.00

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	FOR TESTIMONY.			
04/29/08	CORRESP. TO CLIENT EARL - RE: COMMITTEE MOTION.	MDS	0.20	125.00
04/29/08	CORRESP. TO ATTORNEY/CO-COUNSEL - RE: FILING OF EXCLUSIVITY AND TRUSTEE MOTION.	MDS	0.20	125.00
04/29/08	TELEPHONE FROM CLIENT ALAN - RE: SHAPIRO CONVERSATION - RESOLUTION.	MDS	0.20	125.00
04/29/08	CONFER WITH F. YUDKIN RE HALPERN DEPOSITION EXHIBITS	CAB	0.10	16.50
04/29/08	PREPARE ADDITIONAL HALPERN DEPOSITION EXHIBITS	CAB	0.30	49.50
04/29/08	CONFER WITH WORD PROCESSING RE CONFORMING OBJECTION TO AMENDED DISCLOSURE STATEMENT TO NEW JERSEY DISTRICT FORMAT	CAB	0.20	33.00
04/29/08	E-FILE COMMITTEE'S OBJECTION TO AMENDED DISCLOSURE STATEMENT	CAB	0.20	33.00
04/29/08	E-MAIL OBJECTION AND MOTION TO QUASH ARCUS SUBPOENA TO A. HALPERIN	CAB	0.20	33.00
04/29/08	CONFER WITH F. MULDER RE NEW MATTER FOR ADVERSARY COMPLAINT	CAB	0.20	33.00
04/29/08	ASSIST I. VOLKOV PREPARING MOTION TO APPOINT TRUSTEE AND MOTION TO TERMINATE EXCLUSIVE PERIOD, WITH APPLICATIONS TO SHORTEN TIME INCLUDING SEVERAL DISCUSSIONS WITH I. VOLKOV, SCANNING OF EXHIBITS, AND REVISION TO PAPERS	CAB	2.50	412.50
04/29/08	E-FILE MOTION TO APPOINT TRUSTEE AND APPLICATION TO SHORTEN TIME	CAB	0.30	49.50
04/29/08	E-FILE MOTION TO TERMINATE EXCLUSIVE PERIOD AND APPLICATION TO SHORTEN TIME	CAB	0.30	49.50
04/29/08	E-MAIL TO JUDGE BURNS THE PROPOSED ORDER SHORTENING TIME FOR HEARING ON MOTION TO APPOINT TRUSTEE	CAB	0.20	33.00
04/29/08	E-MAIL TO JUDGE BURNS THE PROPOSED ORDER SHORTENING TIME ON MOTION TO TERMINATE EXCLUSIVE PERIOD	CAB	0.20	33.00
04/29/08	E-MAIL MOTIONS TO A. HALPERIN	CAB	0.20	33.00
04/30/08	MEETING WITH M. SIROTA, W. USATINE, F. YUDKIN TO DISCUSS EXHIBITS AND PLEADING BINDERS FOR HEARING ON MAY 1	CAB	0.40	66.00
04/30/08	PREPARE HEARING EXHIBITS AND PLEADING AND DEPOSITION BINDERS FOR HEARING ON DISCLOSURE STATEMENT AND DIP FINANCING MOTION	CAB	6.00	990.00
04/30/08	TELEPHONE CALL TO JUDGE BURNS' CLERK RE ORDERS	CAB	0.20	33.00



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	SHORTENING TIME AND REPORT RESULTS TO I. VOLKOV			
04/30/08	TELEPHONE TO ATTORNEY/CO-COUNSEL RE: STRATEGY; HIG PROPOSAL	WU	1.00	450.00
04/30/08	PREPARATION BANKRUPTCY COURT CONTESTED MATTERS FOR 5/1 HEARINGS	WU	7.50	3,375.00
04/30/08	TELEPHONE CONFERENCE CALL TO ATTORNEY/CO-COUNSEL RE: HIG DEPOSIT AND NEW DIP ISSUES	WU	1.10	495.00
04/30/08	REVIEW REVISED CIT DIP ORDER	WU	0.40	180.00
04/30/08	REVIEW REVISED HIG PLAN/DIP AND DISCLOSURE STATEMENT	WU	1.10	495.00
04/30/08	REVIEW DOCUMENTS PRODUCED BY VERSA ON 4/29	WU	1.00	450.00
04/30/08	PREPARE FOR CONTESTED DIP HEARING - CROSS EXAMINATIONS; DIRECT EXAMINATIONS.	MDS	5.00	3,125.00
04/30/08	TELEPHONE FROM ATTORNEY/CO-COUNSEL HALPERIN - RE: STRATEGY FOR HEARING AND ARCH.	MDS	0.20	125.00
04/30/08	CORRESP. TO ADVERSARY PATTERSON - RE: CIT.	MDS	0.20	125.00
04/30/08	CALL BACK ADVERSARY PATTERSON - RE: CIT / ARCH.	MDS	0.20	125.00
04/30/08	REVIEW COLISTRA TRANSCRIPT.	MDS	1.20	750.00
04/30/08	CORRESP. FROM BRODY - RE: OZBOLT TESTIMONY.	MDS	0.20	125.00
04/30/08	REVIEW HALPERN DEPOSITION TRANSCRIPT.	MDS	1.20	750.00
04/30/08	TELEPHONE FROM CLIENT ALAN/FELGER - RE: AMENDED DISCLOSURE STATEMENT.	MDS	0.50	312.50
04/30/08	CONFERENCE WITH ATTORNEY/CO-COUNSEL USATINE - RE: TRIAL PREPARATION.	MDS	0.70	437.50
04/30/08	CALL BACK ADVERSARY BRODY - RE: ARCH PROPOSAL.	MDS	0.20	125.00
04/30/08	WORK ON KATZ DIRECT OUTLINE.	MDS	1.40	875.00
04/30/08	REVIEW UST MOTION.	MDS	0.30	187.50
04/30/08	TELEPHONE FROM ADVERSARY HIG - RE: DEAL TERMS AND COURT HEARING.	MDS	0.70	437.50
04/30/08	CORRESP. TO ADVERSARY PATTERSON - RE: CIT DEAL TERMS.	MDS	0.20	125.00
04/30/08	CONFERENCE WITH B. KATZ/H. KONICOV (SEVERAL TIMES)	IVOL	0.50	225.00
04/30/08	ATTENDANCE AT CONFERENCE CALL - M. SIROTA, W. USATINE, J.H. COHN AND A. HALPERIN/D. LIEBERMAN RE: STATUS/STRATEGY	IVOL	1.00	450.00
04/30/08	CONFERENCE WITH M. SIROTA AND P. PATTERSON RE: CIT ISSUES	IVOL	0.20	90.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/08	ATTENDANCE AT CONFERENCE CALL WITH HIG'S COUNSEL, J.H. COHN AND A. HALPERIN RE: HIG ISSUES	IVOL	1.00	450.00
04/30/08	CONFERENCE WITH P. PATTERSON/M. CARDONE AND J.H. COHN RE: CIT ISSUES	IVOL	0.50	225.00
04/30/08	ATTENDANCE AT CONFERENCE CALL WITH EVERYONE RE: OZBOLI DEPOSITION AND THEN JOINED IN BY HIG'S COUNSEL	IVOL	1.40	630.00
04/30/08	REVIEW AND REVISE AMENDED CIT DIP ORDER (SEVERAL)	IVOL	1.20	540.00
04/30/08	REVIEW AND REVISE ARCH DIP ORDER (SEVERAL)	IVOL	2.50	1,125.00
04/30/08	REVIEW AND REVISE ARCH DIP LOAN AGREEMENT (SEVERAL TIMES)	IVOL	3.00	1,350.00
04/30/08	WORK ON FILE - NUMEROUS E-MAIL CORRESP. INTERNALLY AND WITH J.H. COHN, A. HALPERIN/D. LIEBERMAN, CIT'S COUNSEL, ARCH'S COUNSEL	IVOL	2.00	900.00
04/30/08	REVIEW U.S. TRUSTEE'S MOTION TO APPOINT TRUSTEE	IVOL	0.30	135.00
04/30/08	REVIEW AMENDED DISCLOSURE STATEMENT EXHIBITS	IVOL	0.50	225.00
04/30/08	REVIEW VARIOUS VERSIONS OF REVISED INTERCREDITOR AGREEMENT	IVOL	0.50	225.00
04/30/08	REVIEW AND COMMENT ON ARCH'S PROPOSED COMPETITIVE BID PROCESS AND TIMELINE	IVOL	0.40	180.00
04/30/08	REVIEW ARCUS' OMNIBUS RESPONSE TO VARIOUS PLEADINGS AND CROSS MOTION	IVOL	0.80	360.00
04/30/08	ATTENDANCE AT CONFERENCE CALL WITH J.H. COHN AND HIG RE: BUDGET	IVOL	0.50	225.00
04/30/08	REVIEW ADDITIONAL EMAILS PRODUCED BY VERSA AND EMAIL RE SAME	FRY	1.70	408.00
04/30/08	PREPARE EXHIBITS FOR DISCLOSURE STATEMENT AND DIP FINANCING HEARING	FRY	2.00	480.00
04/30/08	TELEPHONE TO COURT REPORTER RE GRABELL TRANSCRIPT	FRY	0.20	48.00
04/30/08	EMAIL TO B. KATZ AND H. KONIKOV RE TRUSTEE'S MOTION TO APPOINT CHAPTER 11 TRUSTEE	FRY	0.20	48.00

TOTAL HOURS 622.50

PROFESSIONAL SERVICES:

\$ 250,674.00

SHAPES / ARCH HOLDINGS, L.L.C., ETAL  
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**Re: Client/Matter No. 45765-0002**  
**DIRECTORS AND OFFICERS COMPLAINT**

Iilana Volkov  
Invoice No. 626084  
May 14, 2008

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2008

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/16/08	LEGAL RESEARCH RE FIDUCIARY DUTY	FRY	1.00	240.00
04/17/08	LEGAL RESEARCH RE COMPLAINT	FRY	2.00	480.00
04/17/08	WORK ON FILE - ANALYSIS OF ISSUES FOR COMPLAINT	IVOL	0.50	225.00
04/17/08	WORK ON COMPLAINT FOR BREACH OF FIDUCIARY DUTY	WU	0.60	270.00
04/18/08	BEGIN TO DRAFT FACTUAL BACKGROUND TO COMPLAINT; REVIEW SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS IN CONNECTION THEREWITH	FRY	5.50	1,320.00
04/19/08	WORK ON COMPLAINT	FRY	1.40	336.00
04/20/08	WORK ON COMPLAINT	FRY	5.60	1,344.00
04/21/08	CONTINUE TO DRAFT COMPLAINT	FRY	3.40	816.00
04/22/08	REVISE DRAFT COMPLAINT	FRY	1.20	288.00
04/22/08	WORK ON COMPLAINT - BREACH OF FIDUCIARY DUTY	WU	0.80	360.00
04/24/08	WORK ON COMPLAINT D&O'S AND ARCUS FOR BREACH OF FIDUCIARY DUTY	WU	1.50	675.00
04/26/08	WORK ON COMPLAINT VERSA/DEBTOR RE: BREACH OF FIDUCIARY DUTY	WU	0.70	315.00
04/27/08	REVISE COMPLAINT	FRY	4.80	1,152.00
04/28/08	WORK ON FILE - START REVIEWING/REVISING COMPLAINT AGAINST VERSA, ET AL.	IVOL	0.70	315.00
04/29/08	WORK ON COMPLAINT	IVOL	1.20	540.00
		TOTAL HOURS	30.90	
	PROFESSIONAL SERVICES:			\$ 8,676.00
	TOTAL SERVICES AND COSTS:			<u>\$ 8,676.00</u>

**COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.**

SHAPES / ARCH HOLDINGS, L.L.C., ETAL  
Client No. 45765

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TOTAL SERVICES AND COSTS:

\$ 271,122.40